

Chapter 9:

Deductive Proofs of Predicate Logic Formulas

In this chapter, we will develop the notion of formal deductive proofs for Predicate Logic. As in the case of Propositional Logic, we will have axioms and inference rules, but we will now need to handle all of the new constructs of Predicate Logic. The effort that we made in the study of Propositional Logic in the first part of this book will bear its fruits as it will allow us to use arbitrary tautologies in our proofs.

This chapter is rather technical, focusing on the exact syntactic details of our proof system for Predicate Logic. Before we dive into the details, let us give a high level overview of the components of our proof system:

- **Assumptions and Axioms:** A line in a proof may be an assumption or a logical axiom, which as you will see, we will treat in the same way. The specific set of axioms that we will use will only be specified in the next chapter. The main complication here is that we allow syntactic *families* of formulas, called **schemas**¹, as axioms. For example, we would like to be able to have a single axiom schema that says that for any formula ϕ , any variable name x , and any term τ , the following is an axiom: $(\forall x[\phi(x)] \rightarrow \phi(\tau))$.
- **Inference Rules:** We will have exactly two axiomatic inference rules. The first is our old acquaintance Modus Ponens (MP) that deduces the formula ψ from previous lines ϕ and $(\phi \rightarrow \psi)$. The second is called Universal Generalization and allows arbitrary universal quantifications of previous lines: deducing a formula $\forall x[\phi]$ from a previous line ϕ .
- **Tautologies:** We will allow using any tautology of Propositional Logic as a line in our proof (we will see below precisely how a tautology of Propositional Logic can be used in a predicate-logic proof). We allow ourselves this power as we already know from our study of Propositional Logic that any such tautology has a proof from some short list of propositional-logic axioms (we will give the precise justification below, via a predicate-logic version of the Tautology Theorem).

The structure of this chapter is as follows: we start with an example of a proof. We then formally define the somewhat involved notion of schemas that we will allow using. We continue by fully specifying our proof system and making sure that it is **sound**: anything that is syntactically proven from some assumptions indeed semantically follows from them. Finally, we revisit our choice of allowing arbitrary tautologies in our proof system and show that by your solutions to the tasks of Chapter 6, this really is only a matter of convenience.

¹Another frequently used plural form of “schemas,” which you may encounter in many books, is “schemata.” For simplicity, in this book we will stick with “schemas.”

1 Example of a Proof

As our example we will look at a proof of the following **sylogism**: All Greeks are human, all humans are mortal; thus, all Greeks are mortal. This sylogism may be formulated and proved in Predicate Logic as follows.

Assumptions:

1. $\forall x[(\text{Greek}(x) \rightarrow \text{Human}(x))]$
2. $\forall x[(\text{Human}(x) \rightarrow \text{Mortal}(x))]$

Conclusion: $\forall x[(\text{Greek}(x) \rightarrow \text{Mortal}(x))]$

Proof:

1. $\forall x[(\text{Greek}(x) \rightarrow \text{Human}(x))]$. Justification: first assumption.
2. $(\forall x[(\text{Greek}(x) \rightarrow \text{Human}(x))] \rightarrow (\text{Greek}(x) \rightarrow \text{Human}(x)))$. Justification: this is an instance of an axiom schema that says that for any formula ϕ , any variable name x , and any term τ , the following is an axiom: $(\forall x[\phi(x)] \rightarrow \phi(\tau))$. In this case, $\phi(x)$ is taken to be $(\text{Greek}(x) \rightarrow \text{Human}(x))$, and both x and τ are taken to be ' x '.
3. $(\text{Greek}(x) \rightarrow \text{Human}(x))$. Justification: Modus Ponens (MP) from Lines 1 and 2.
4. $\forall x[(\text{Human}(x) \rightarrow \text{Mortal}(x))]$. Justification: second assumption.
5. $(\forall x[(\text{Human}(x) \rightarrow \text{Mortal}(x))] \rightarrow (\text{Human}(x) \rightarrow \text{Mortal}(x)))$. Justification: this, again, is another instance of the same axiom schema $(\forall x[\phi(x)] \rightarrow \phi(\tau))$, this time with $\phi(x)$ taken to be $(\text{Human}(x) \rightarrow \text{Mortal}(x))$, and again with x and τ both taken to be ' x '.
6. $(\text{Human}(x) \rightarrow \text{Mortal}(x))$. Justification: Modus Ponens (MP) from Lines 4 and 5.
7. $((\text{Greek}(x) \rightarrow \text{Human}(x)) \rightarrow ((\text{Human}(x) \rightarrow \text{Mortal}(x)) \rightarrow (\text{Greek}(x) \rightarrow \text{Mortal}(x))))$. Justification: the structure of this line has the form $((p \rightarrow q) \rightarrow ((q \rightarrow r) \rightarrow (p \rightarrow r)))$, which is a tautology of Propositional Logic.
8. $((\text{Human}(x) \rightarrow \text{Mortal}(x)) \rightarrow (\text{Greek}(x) \rightarrow \text{Mortal}(x)))$. Justification: Modus Ponens (MP) from Lines 3 and 7.
9. $(\text{Greek}(x) \rightarrow \text{Mortal}(x))$. Justification: Modus Ponens (MP) from Lines 6 and 8.
10. $\forall x[(\text{Greek}(x) \rightarrow \text{Mortal}(x))]$. Justification: Universal Generalization of Line 9.

While this proof may look unintuitive, here is a way to think about it. Technically, our proof system allows using lines that are not **sentences**, i.e., allows using lines that have free variable names. Intuitively, a formula with free variable names should be thought of as though all of its free variable names are universally quantified. Lines 1–6 of the proof take us from the quantified assumptions to essentially equivalent formulas without the explicit quantification. The technical advantage of having omitted the universal quantifiers is that we now have formulas that “look like” propositional logic formulas, which we already know how to handle. Indeed, Lines 7–9 rely only on propositional-logic-like arguments to obtain the required conclusion. Finally, Line 10 moves back to the required explicitly quantified form of the conclusion.

2 Schemas

Recall that in Propositional Logic, we could have a formula like $(x|\sim x)$ as an axiom, with the understanding that we can “plug in” any formula for x . Thus, for example, substituting $(p\rightarrow q)$ for x gives that the formula $((p\rightarrow q)|\sim(p\rightarrow q))$ is a specialization of this axiom, which we are also allowed to use. We will need a similar mechanism for Predicate Logic, but here we will make the rules of what exactly can be substituted, and where, explicit. There are various possible levels of generality for defining schemas, and, as usual, we choose some sufficient intermediate level of generality, trading off elegance, ease of implementation, and ease of use.

While in Propositional Logic we either had assumptions that have to be taken completely literally without any substitutions on one extreme, or axioms where essentially any symbol could be consistently replaced with any formula when using the axiom on the other extreme, in Predicate Logic we will have the full range in between these two extremes. For example we may wish to write an assumption such as $\text{plus}(c,d)=\text{plus}(d,c)$, where c and d are **templates** that could be (consistently) replaced by any terms but plus cannot be replaced by any other function name. In contrast, we may wish to write an assumption such as $\text{plus}(0,c)=c$ where c is a template that could be replaced by any term but neither plus nor 0 can be replaced.

As a different example, as already mentioned above, we will also wish to be able to represent some **axiom schemas**, each of which standing for a *collection* of axioms of a certain type. That is, in traditional mathematical textual proofs we can say things like “for any formula ϕ , any term τ , and any variable name x , the following is an axiom: $(\forall x[\phi(x)]\rightarrow\phi(\tau))$,” and we will wish to capture such statements as axioms as well. (Attentive readers may have noticed that we had in fact already encountered this axiom schema in the proof example above.) In our computerized representation, we will use relation names as templates for formulas, constant names as templates for terms, and variable names as templates for variable names, so we will represent this axiom schema as $(\forall x[R(x)]\rightarrow R(c))$ while explicitly stating that R , x , and c are all templates. In this case, roughly speaking, R is a template for any “formula into which a term can be substituted,” c is a template for any term, and x is a template for any variable name. Any choice of such formula, term, and variable name to substitute for the templates creates a different **instance** of this axiom schema. All constant, variable, and relation names (if any) that we do not specify to be templates should always be taken literally in any instance of the axiom schema.

The file `predicates/proofs.py` defines (among other classes) a Python class `Schema` that represents a schema as a regular predicate-logic formula together with the set of constructs of this formula—constant names, variable names, and/or relation names—that serve as templates (placeholders).

`predicates/proofs.py`

```
@frozen
class Schema:
    """An immutable schema of predicate-logic formulas, comprised of a formula
    along with the constant names, variable names, and nullary or unary relation
    names in that formula that serve as templates. A template constant name is a
    placeholder for any term. A template variable name is a placeholder for any
    variable name. A template nullary or unary relation name is a placeholder
    for any (parametrized for a unary template relation name) predicate-logic
    formula that does not refer to any variable name in the schema (except
```

```

possibly through its instantiated argument for a unary relation name).

Attributes:
    formula: the formula of the schema.
    templates: the constant, variable, and relation names from the formula
               that serve as templates.
"""
formula: Formula
templates: FrozenSet[str]

def __init__(self, formula: Formula,
              templates: AbstractSet[str] = frozenset()):
    """Initializes a `Schema` from its formula and template names.

    Parameters:
        formula: the formula for the schema.
        templates: the constant, variable, and relation names from the
                   formula to serve as templates.
    """
    for template in templates:
        assert is_constant(template) or is_variable(template) or \
            is_relation(template)
        if is_relation(template):
            arities = {arity for relation, arity in formula.relations() if
                       relation == template}
            assert arities == {0} or arities == {1}
    self.formula = formula
    self.templates = frozenset(templates)

```

The default value (for the constructor of this class) of the set of templates is the empty set, which corresponds to a schema with only one possible instance (because there are no templates that can be replaced): the original schema formula. We will now review each of the three types of syntactic constructs that can potentially serve as templates: constant names, variable names, and relation names.

2.1 Templates Constants Names

A constant name that is specified as a template can serve as a placeholder for any term. Thus, for example, the schema

$$\text{Schema}(\text{Formula.parse}('c=c'), \{'c'\})$$

has as instances all of the following formulas (among others): $'0=0'$, $'x=x'$, $'\text{plus}(x,y)=\text{plus}(x,y)'$.

2.2 Templates Variable Names

A variable name that is specified as a template can serve as a placeholder for any variable name. For example, the schema

$$\text{Schema}(\text{Formula.parse}('(times(x,0)=0 \wedge \forall x [\exists y [\text{plus}(x,y)=0]])'), \{'x'\})$$

has the following as an instance: $'(times(z,0)=0 \wedge \forall z [\exists y [\text{plus}(z,y)=0]])'$. As this example shows, all occurrences of the template variable name should be replaced, including free *and* bound occurrences, as well as occurrences that immediately follow a quantifier.

2.3 Templates Relation Names

A relation name that is specified as a template can serve as a placeholder for an arbitrary formula that may possibly be “parametrized” by a single “parameter.” Let us first consider the simpler case of a **parameter-less** template relation name—a template whose invocations in the schema formula are nullary, such as is the case in the schema

```
Schema(Formula.parse('(Q()|~Q())'), {'Q'})
```

for the template ‘Q’. A parameter-less template relation name such as ‘Q’ in this schema can serve as a placeholder for any formula. Thus, for example, this schema has the following as an instance: ‘(c=y|~c=y)’.

Let us now consider the more intricate case of a **parametrized** template relation name—a template whose invocations in the schema formula are unary, such as is the case in the schema

```
Schema(Formula.parse('(Ax[(R(x)->Q(x))]->(Az[R(z)]->Aw[Q(w)]))'),
        {'R', 'Q'})
```

for each of the templates ‘Q’ and ‘R’.² A parametrized template relation name such as ‘Q’ or ‘R’ in this schema can serve as a placeholder for any **parametrized formula**, that is, a formula that optionally contains a placeholder for the argument of the unary invocation. Thus, for example, this schema can be **instantiated** with ‘R(\square)’ defined as ‘ $\square=7$ ’ (parametrized by the placeholder \square), and with ‘Q(\square)’ defined as ‘T(y, \square)’ to obtain the following instance of this schema: ‘($\forall x[(x=7 \rightarrow T(y,x)) \rightarrow (\forall z[z=7] \rightarrow \forall w[T(y,w)])]$)’.

Note that when defining the parametrized template ‘Q(\square)’ as ‘T(y, \square)’ in the last example, and when defining the parameter-less template ‘Q()’ as ‘c=y’ in the preceding example, we allowed the formula that replaces the template relation name to contain free variable names (‘y’ in both examples). In order to avoid unintended (and not logically sound) quantifications, we however restrict this to only be allowed for free variable names that *do not get bound by a quantifier in the resulting instance of the schema*. Thus, for example, if we look at the schema

```
Schema(Formula.parse('(Ax[R(x)]->R(c))'), {'R', 'c', 'x'})
```

that appeared in the proof example above, then we allow to instantiate this schema with ‘R(\square)’ defined as ‘ $\square=0$ ’ to get ‘($\forall x[x=0] \rightarrow c=0$)’, but we do not allow to instantiate it with ‘R(\square)’ defined as ‘ $\square=x$ ’, so ‘($\forall x[x=x] \rightarrow c=x$)’ is *not* an instance of this schema (nor is it a logically sound statement), since the free variable name ‘x’ in ‘ $\square=x$ ’ would get bound by the universal quantifier in the resulting schema instance if such a substitution were to be made.³

Let us look more closely at the process of, e.g., taking the above schema

```
Schema(Formula.parse('(Ax[R(x)]->R(c))'), {'R', 'c', 'x'})
```

and instantiating it with ‘s(1)’ for ‘c’, with ‘($\exists z[s(z)=\square] \rightarrow Q(\square)$)’ for ‘R(\square)’, and with ‘y’ for ‘x’:

²Note above that the constructor of class `Schema` verifies for each template relation name that its invocations in the schema formula are either all nullary—corresponding to a parameter-less template—or all unary—corresponding to a parametrized template.

³Programming language aficionados may notice that this is a classic issue of **variable scope**. We resolved it this way since our formulas do not have a syntax to allow specifying that unlike the first ‘x’ in ‘x=x’, which has “local scope,” the second ‘x’ in ‘x=x’ should have “global scope” like the ‘x’ in ‘c=x’.

1. The variable name ‘x’ that immediately follows the universal quantification gets substituted for ‘y’.
2. For the first occurrence of ‘R’ in the schema (i.e., for ‘R(x)’) we first substitute ‘y’ for ‘x’ to get the **instantiated argument** ‘y’ of that invocation of this template relation name. This instantiated argument then gets substituted for all occurrences of the parameter ‘□’ in the parametrized formula ‘ $(\exists z[s(z)=\square] \rightarrow Q(\square))$ ’ to get ‘ $(\exists z[s(z)=y] \rightarrow Q(y))$ ’ as the final replacement for ‘R(x)’.
3. For the second occurrence (i.e., for ‘R(c)’) we substitute ‘s(1)’ for ‘c’ to get the instantiated argument ‘s(1)’ of that invocation of this template relation name. This instantiated argument then gets substituted for all occurrences of the parameter ‘□’ in the parametrized formula ‘ $(\exists z[s(z)=\square] \rightarrow Q(\square))$ ’ to get ‘ $(\exists z[s(z)=s(1)] \rightarrow Q(s(1)))$ ’ as the final replacement for ‘R(c)’.
4. Altogether, we get ‘ $(\forall y[(\exists z[s(z)=y] \rightarrow Q(y)) \rightarrow (\exists z[s(z)=s(1)] \rightarrow Q(s(1)))]$ ’ as the resulting instance of this axiom schema (which is indeed a logically sound statement).

One final restriction we must verify regards quantification *within* parametrized formulas that are substituted for parametrized template relation names. Consider again the schema

`Schema(Formula.parse('Ax[R(x)]->R(c)'), {'R', 'c', 'x'})`

as above. If we were to allow to instantiate this schema with ‘R(□)’ as ‘ $\exists x[\square=7]$ ’, then we would get ‘ $(\forall x[\exists x[x=7]] \rightarrow \exists x[c=7])$ ’, which is not logically sound. Therefore, in parametrized formulas that replace (parametrized) template relation names, we do not allow quantifications that *bound any variable name in any instantiated argument of that parametrized template relation name*.⁴

2.4 Handling Parametrized Formulas

We will represent parametrized formulas in Python as regular `Formula` objects that use the constant name ‘_’ (underscore) as the placeholder. So, for example, the first parametrized formula given as an example above, ‘ $\square=7$ ’, would be represented in Python by the formula

⁴This is again an issue of variable scope. Some readers may at this point wonder why we do not disallow some other “scope-confusing instantiations.” Consider, e.g., the “intuitively correct” schema `Schema(Formula.parse('Ex[R(c)]->R(c)'), {'c'})`. Replacing ‘c’ with ‘x’ in this schema would yield the not logically sound “instance” ‘ $\exists x[R(x)] \rightarrow R(x)$ ’, so to avoid that we could have restricted *terms* that replace template *constant* names to contain only free variable names that *do not get bound by a quantifier in the resulting instance of the schema*, analogously to the first constraint above regarding variable names in *formulas* that replace template *relation* names. As another example, consider the “intuitively correct” schema `Schema(Formula.parse('Ey[~y=x]'), {'y'})`. Replacing ‘y’ with ‘x’ in this schema would yield the not logically sound “instance” ‘ $\exists x[\sim x=x]$ ’, so to avoid that we could have restricted substitutions of template *variable* names to only those substitutions that *do not make other existing variable names bound by quantifications over the substituted variable names*. While restrictions such as these could have been useful, and would certainly have prevented some instances of some schemas from not being logically sound, this is in fact not the case for any of the schemas that we will use in this book. More generally, there is no “right” or “wrong” set of restrictions to impose here: all that we need, as we will see in the following chapters, is to have enough restrictions in place on the possible instances of schemas to make sure that the specific schemas that we define and use throughout this book have only logically sound instances (but do still have as legal instances all of the intended logically sound instances that we will need in our proofs). As we will see in Chapter 10, for the schemas that we chose for this book, the two restrictions detailed above in the text suffice.

that is returned by `Formula.parse('_=7')`. To avoid confusion, from this point onward, throughout the book and throughout all tests, we will use the constant name `'_'` only for this purpose.

To handle the substitution of arguments into parametrized formulas, we will implement a notion of *substitution* in a predicate-logic expression—a term or a formula—where all occurrences of a constant name (specifically, `'_'`) are “replaced” by some term. Looking at the tree representation of the expression in which we wish to make the substitution, we simply replace every leaf labeled with the constant name `'_'` with a subtree that is the tree of the substituting term. Recall that by the second restriction on instantiating parametrized formulas given above, we altogether disallow any such substitution in which any variable name that appears in the substituting term gets bound by any quantifier of the formula, so we will have the code that implements the substitution raise an exception in such cases.

While for handling parametrized formulas it is enough to handle substitutions of the constant name `'_'`, we will later want to be able to apply the same mechanics of substitution (including the “scope checking” of variable names in the term to be substituted) also to substitute a term for a variable name rather than for a constant name. In this specific use case, though, and this will become clearer in the next chapter, we will want to be somewhat careful to only replace *free* occurrences of the variable name. Consider, for example, the formula `'(R(x)&∀x[Q(x)])'`. If we are asked to replace the variable name `'x'` in this formula with the term `'c'`, we will see that it will be useful that only the `'x'` in `'R(x)'` be replaced, since the `'x'` in `'Q(x)'` refers to the variable name universally quantified over (`'∀x'`) in the second part of the formula.

In the following two tasks, you will implement the mechanics of the above-described substitution. You will be asked to implement these not only for a single constant or variable name, but in fact also for substituting several constant and/or variable names at the same time. As this functionality will be useful for us in a variety of contexts beyond handling parametrized formulas, you are asked to implement it as part of the classes `Term` and `Formula` in the file `predicates/syntax.py`.

Task 1. Implement the missing code for the method `substitute(substitution_map, forbidden_variables)` of class `Term`, which returns the term obtained from the current term by replacing each occurrence of each variable or constant name that is a key of the given substitution map with the term to which it is mapped. This method raises a `ForbiddenVariableError` (an exception defined in the file `predicates/syntax.py`) if a term that is used in the requested substitution contains one of the given forbidden variable names.

predicates/syntax.py

```
class ForbiddenVariableError(Exception):
    """Raised by `Term.substitute` and `Formula.substitute` when a substituted
    term contains a variable name that is forbidden in that context.

    Attributes:
        variable_name: the variable name that was forbidden in the context in
            which a term containing it was to be substituted.
    """
    variable_name: str

    def __init__(self, variable_name: str):
        """Initializes a `ForbiddenVariableError` from the offending variable
        name.
```

```

Parameters:
    variable_name: variable name that is forbidden in the context in
                    which a term containing it is to be substituted.
"""
assert is_variable(variable_name)
self.variable_name = variable_name
:
class Term:
    :
    def substitute(self, substitution_map: Mapping[str, Term],
                    forbidden_variables: AbstractSet[str] = frozenset()) -> Term:
        """Substitutes in the current term, each constant name `construct` or
        variable name `construct` that is a key in `substitution_map` with the
        term `substitution_map[construct]`."""

Parameters:
    substitution_map: mapping defining the substitutions to be
                       performed.
    forbidden_variables: variable names not allowed in substitution
                        terms.

Returns:
    The term resulting from performing all substitutions. Only
    constant name and variable name occurrences originating in the
    current term are substituted (i.e., those originating in one of the
    specified substitutions are not subjected to additional
    substitutions).

Raises:
    ForbiddenVariableError: If a term that is used in the requested
                           substitution contains a variable name from
                           `forbidden_variables`.

Examples:
    >>> Term.parse('f(x,c)').substitute(
    ...     {'c': Term.parse('plus(d,x)'), 'x': Term.parse('c')}, {'y'})
    f(c,plus(d,x))

    >>> Term.parse('f(x,c)').substitute(
    ...     {'c': Term.parse('plus(d,y)'), 'x': Term.parse('c')}, {'y'})
    Traceback (most recent call last):
    ...
    predicates.syntax.ForbiddenVariableError: y
    """
    for construct in substitution_map:
        assert is_constant(construct) or is_variable(construct)
    for variable in forbidden_variables:
        assert is_variable(variable)
# Task 9.1

```

Hint: Use recursion.

Task 2. Implement the missing code for the method `substitute(substitution_map, forbidden_variables)` of class `Formula`, which returns the formula obtained from the current formula by replacing each occurrence of each constant name that is a key of the given substitution map with the term to which it is mapped, and replacing each *free* occurrence of each variable name that is a key of the given substitution map with the term

to which it is mapped. This method raises a `ForbiddenVariableError` if a term that is used in the requested substitution contains a variable name that either is one of the given forbidden variable names or becomes bound when the term is substituted into the formula.

predicates/syntax.py

```
class Formula:
    :
    def substitute(self, substitution_map: Mapping[str, Term],
                  forbidden_variables: AbstractSet[str] = frozenset()) -> \
        Formula:
        """Substitutes in the current formula, each constant name `construct` or
        free occurrence of variable name `construct` that is a key in
        `substitution_map` with the term `substitution_map[construct]`.

        Parameters:
            substitution_map: mapping defining the substitutions to be
                performed.
            forbidden_variables: variable names not allowed in substitution
                terms.

        Returns:
            The formula resulting from performing all substitutions. Only
            constant name and variable name occurrences originating in the
            current formula are substituted (i.e., those originating in one of
            the specified substitutions are not subjected to additional
            substitutions).

        Raises:
            ForbiddenVariableError: If a term that is used in the requested
                substitution contains a variable name from `forbidden_variables`
                or a variable name occurrence that becomes bound when that term
                is substituted into the current formula.

        Examples:
            >>> Formula.parse('Ay[x=c]').substitute(
            ...     {'c': Term.parse('plus(d,x)'), 'x': Term.parse('c')}, {'z'})
            Ay[c=plus(d,x)]

            >>> Formula.parse('Ay[x=c]').substitute(
            ...     {'c': Term.parse('plus(d,z)')}, {'z'})
            Traceback (most recent call last):
            ...
            predicates.syntax.ForbiddenVariableError: z

            >>> Formula.parse('Ay[x=c]').substitute(
            ...     {'c': Term.parse('plus(d,y)')})
            Traceback (most recent call last):
            ...
            predicates.syntax.ForbiddenVariableError: y
        """
        for construct in substitution_map:
            assert is_constant(construct) or is_variable(construct)
        for variable in forbidden_variables:
            assert is_variable(variable)
# Task 9.2
```

Hint: Use recursion, augmenting the set `forbidden_variables` in the recursive call with quantified variable names as needed. In the recursion base use your solution to Task 1.

2.5 Instantiating Schemas

We can now implement the most important functionality of the `Schema` class, which is to *instantiate* the schema according to a given **instantiation map**.

Recall that our plan is to use the `substitute()` method that you have implemented in Task 2 to handle the burden of substituting instantiated arguments into parametrized formulas that replace parametrized template relation names—and that this method will raise an exception if and only if the second restriction above is violated. In addition, you will be able to use the `substitute()` method of class `Term` that you have implemented in Task 1, due to its ability to handle both constant and variable name placeholders, and furthermore to handle several such placeholders at once, to handle some of the burden of instantiating template constant and variable names by sparing you from writing any more recursions over terms. Most of the work that remains is to write a recursion over formulas that handles that the overall instantiation of all types of templates—parameter-less template relation names, parametrized template relation names, template constant names, and template variable names—while verifying that we adhere also to the first restriction above. The recursive helper method that you will implement in the following task does precisely this.

Task 3. Implement the missing code for the static method `_instantiate_helper` of class `Schema`. This recursive method takes four arguments:

1. A formula.
2. A map `constants_and_variables_instantiation_map` that maps each template constant name and template variable name to a term that is to be substituted for that template in `formula`. A constant name may be mapped to any term, while a variable name may only be mapped to (a term whose root is) a variable name.
3. A map `relations_instantiation_map` that maps each template relation name to a formula that is to be substituted for it. For parametrized templates relation names, the mapped formula is parametrized by the constant name `'_'`.
4. A set `bound_variables` of variable names that are to be treated as being “quantified by outer layers of the recursion.” The implication is (see below) that a template relation name in `formula` may not be mapped by `relation_instantiation_map` to a formula that has free variable names that are in this set, just like (see below) it may not be mapped to a formula that has free variable names that get quantified when plugged into `formula`.

The method returns a formula resulting from performing all of the above-described substitutions to `formula`.

This method raises a `Schema.BoundsVariableError` (an exception defined for you in the class `Schema`) if any free variable name in any formula from `relations_instantiation_map` that is substituted for a (parameter-less or parametrized) template relation name gets bound in the returned formula or is in the set `bound_variables`.

The method also raises a `Schema.BoundsVariableError` (this is our recommendation, but for the convenience of readers who are unfamiliar with the details of exception handling, the tests that we provide also accept raising any other exception) if for an invocation of a parametrized template relation name, the substitution of the instantiated argument into

the parametrized formula to which the template relation name is mapped causes a variable name in the instantiated argument to get bound by a quantification in that parametrized formula (that is, if the corresponding call to the method `substitute()` of that formula raises an exception).

predicates/proofs.py

```
class Schema:
    :
class BoundVariableError(Exception):
    """Raised by `_instantiate_helper` when a variable name becomes bound
    during a schema instantiation in a way that is disallowed in that
    context.

    Attributes:
        variable_name: the variable name that became bound in a way that was
            disallowed during a schema instantiation.
        relation_name: the relation name during whose substitution the
            relevant occurrence of the variable name became bound.
    """
    variable_name: str
    relation_name: str

    def __init__(self, variable_name: str, relation_name: str):
        """Initializes a ``Schema.BoundVariableError`` from the offending
        variable name and the relation name during whose substitution the
        error occurred.

        Parameters:
            variable_name: variable name that is to become bound in a way
                that is disallowed during a schema instantiation.
            relation_name: the relation name during whose substitution the
                relevant occurrence of the variable name is to become bound.
        """
        assert is_variable(variable_name)
        assert is_relation(relation_name)
        self.variable_name = variable_name
        self.relation_name = relation_name

    @staticmethod
    def _instantiate_helper(formula: Formula,
                           constants_and_variables_instantiation_map:
                               Mapping[str, Term],
                           relations_instantiation_map: Mapping[str, Formula],
                           bound_variables: AbstractSet[str] = frozenset()) \
        -> Formula:
        """Performs the following substitutions in the given formula:

        1. Substitute each occurrence of each constant name or variable name
            that is a key of the given constants and variables instantiation map
            with the term mapped to this name by this map.
        2. Substitute each nullary invocation of each relation name that is a
            key of the given relations instantiation map with the formula mapped
            to it by this map.
        3. For each unary invocation of each relation name that is a key of the
            given relations instantiation map, first perform all substitutions
            to the argument of this invocation (according to the given constants
            and variables instantiation map), then substitute the result for
```

each occurrence of the constant name '_' in the formula mapped to the relation name by this map, and then substitute the result for this unary invocation of the relation name.

Only name occurrences originating in the given formula are substituted (i.e., name occurrences originating in one of the above substitutions are not subjected to additional substitutions).

Parameters:

formula: formula in which to perform the substitutions.
 constants_and_variables_instantiation_map: mapping from constant names and variable names in the given formula to terms to be substituted for them, where the roots of terms mapped to variable names are variable names.
 relations_instantiation_map: mapping from nullary and unary relation names in the given formula to formulas to be substituted for them, where formulas to be substituted for unary relation names are parametrized by the constant name '_'.
 bound_variables: variable names to be treated as bound (see below).

Returns:

The result of all substitutions.

Raises:

BoundVariableError: if one of the following occurs when substituting an invocation of a relation name:

1. A free occurrence of a variable name in the formula mapped to the relation name by the given relations instantiation map is in `bound_variables` or becomes bound by a quantification in the given formula after all variable names in the given formula have been substituted.
2. For a unary invocation: a variable name that is in the argument to that invocation after all substitutions have been applied to this argument, becomes bound by a quantification in the formula mapped to the relation name by the given relations instantiation map.

Examples:

The following succeeds:

```
>>> Schema._instantiate_helper(
...     Formula.parse('Ax[(Q(c)->R(x))]', {'x': Term('w')}),
...     {'Q': Formula.parse('y=_')}, {'x', 'z'})
Aw[(y=c->R(w))]
```

however the following fails since 'Q(c)' is to be substituted with 'y=c' while 'y' is specified to be treated as bound:

```
>>> Schema._instantiate_helper(
...     Formula.parse('Ax[(Q(c)->R(x))]', {}),
...     {'Q': Formula.parse('y=_')}, {'x', 'y', 'z'})
Traceback (most recent call last):
...
predicates.proofs.Schema.BoundVariableError: ('y', 'Q')
```

and the following fails since as 'Q(c)' is to be substituted with 'y=c', 'y' is to become bound by the quantification 'Ay':

```

>>> Schema._instantiate_helper(
...     Formula.parse('Ax[(Q(c)->R(x))]', {'x': Term('y')}),
...     {'Q': Formula.parse('y=_')})
Traceback (most recent call last):
...
predicates.proofs.Schema.BindVariableError: ('y', 'Q')

The following succeeds:

>>> Schema._instantiate_helper(
...     Formula.parse('Ax[(Q(c)->R(x))]',
...     {'c': Term.parse('plus(d,x)')},
...     {'Q': Formula.parse('Ey[y=_]')})
Ax[(Ey[y=plus(d,x)]->R(x))]

however the following fails since as '_' is to be substituted with
'plus(d,y)' in 'Ey[y=_]', the 'y' in 'plus(d,y)' is to become bound
by the quantification 'Ey':

>>> Schema._instantiate_helper(
...     Formula.parse('Ax[(Q(c)->R(x))]',
...     {'c': Term.parse('plus(d,y)')},
...     {'Q': Formula.parse('Ey[y=_]')})
Traceback (most recent call last):
...
predicates.proofs.Schema.BindVariableError: ('y', 'Q')
"""
for construct in constants_and_variables_instantiation_map:
    assert is_constant(construct) or is_variable(construct)
    if is_variable(construct):
        assert is_variable(
            constants_and_variables_instantiation_map[construct].root)
for relation in relations_instantiation_map:
    assert is_relation(relation)
for variable in bound_variables:
    assert is_variable(variable)
# Task 9.3

```

Guidelines: This method should naturally be implemented recursively. Two simple base cases are when `formula` is an invocation of a relation name that is not a template, or an equality. The required substitution here is simply given by the `substitute()` method of class `Formula` (and you should completely disregard the set `bound_variables` in these two simple base cases). Another simple base case is when `formula` is a nullary invocation of a (parameter-less) template relation name. In this case, the formula to which this relation name is mapped should simply be returned (but only after checking that the free variable names of this formula are disjoint from the set `bound_variables`—otherwise an exception should be raised). The interesting base case is when `formula` is a unary invocation of a (parametrized) template relation name, that is, of the form ‘ $R(t)$ ’ where R is a template relation name and t is a term. In this case, you should first use the `substitute()` method of class `Term` to make the substitutions in t to obtain the instantiated argument t' of this invocation, and then you should “plug” the instantiated argument t' into the formula ϕ to which this template relation name is mapped by using the `substitute()` method of class `Formula` with the substitution map `{'_' : t' }`. (Of course, in this case you should also check before that the free variable names of ϕ are disjoint from the set `bound_variables`—otherwise an exception should be raised.) The recursion over the formula structure is

simple, where the only nontrivial step is the case where `formula` is a quantification of the form $\forall x[\phi]$ or $\exists x[\phi]$. In this case, if the quantification variable name is a template then it should be replaced as specified, and (regardless of whether or not the quantification variable name is a template) deeper recursion levels should take the quantification into account, i.e., the quantification variable name (after any replacement) should be included in the `bound_variables` set that is passed to deeper recursion levels.

Hint: Make sure that you understand why in each of the calls to any of the `substitute()` methods that are detailed in the above guidelines, an empty set should always be specified as the set of forbidden variable names.

We are now finally ready to implement the main method of the `Schema` class.

Task 4. Implement the missing code for the method `instantiate(instantiation_map)` of class `Schema`, which takes an instantiation map—a map that maps each template of the current schema to what it should be instantiated to—and returns the instantiated schema instance, as explained in Sections 2.1 through 2.3. Templates that are not mapped by the given instantiation map remain as is in the returned instance. If the instantiation map specifies a constant, variable, or relation name that is not a template, or if an illegal instantiation (violating one of the two restrictions from Section 2.3) is requested, then `None` is returned instead.

predicates/proofs.py

```
#: A mapping from constant names, variable names, and relation names to
#: terms, variable names, and formulas respectively.
InstantiationMap = Mapping[str, Union[Term, str, Formula]]
:
class Schema:
    :
    def instantiate(self, instantiation_map: InstantiationMap) -> \
        Union[Formula, None]:
        """Instantiates the current schema according to the given map from
        templates of the current schema to expressions.

        Parameters:
            instantiation_map: mapping from templates of the current schema to
                expressions of the type for which they serve as placeholders.
                That is, constant names are mapped to terms, variable names are
                mapped to variable names (strings), and relation names are
                mapped to formulas where unary relation names are mapped to
                formulas parametrized by the constant name ``'_``'.

        Returns:
            The predicate-logic formula obtained by applying the substitutions
            specified by the given map to the formula of the current schema:

            1. Each occurrence in the formula of the current schema of each
                template constant name specified in the given map is substituted
                with the term to which that template constant name is mapped.
            2. Each occurrence in the formula of the current schema of each
                template variable name specified in the given map is substituted
                with the variable name to which that template variable name is
                mapped.
            3. Each nullary invocation in the formula of the current schema of
                each template relation name specified in the given map is
                substituted with the formula to which that template relation name
```

is mapped.

4. Each unary invocation in the formula of the current schema of each template relation name specified in the given map is substituted with the formula to which that template relation name is mapped, in which each occurrence of the constant name '_' is substituted with the instantiated argument of that invocation of the template relation name (that is, the term that results from instantiating the argument of that invocation by performing all the specified substitutions on it).

``None`` is returned if one of the keys of the given map is not a template of the current schema or if one of the following occurs when substituting an invocation of a template relation name:

1. A free occurrence of a variable name in the formula substituted for the template relation name becomes bound by a quantification in the instantiated schema formula, except if the template relation name is unary and this free occurrence originates in the instantiated argument of the invocation of the template relation name.
2. For a unary invocation: a variable name in the instantiated argument of that invocation becomes bound by a quantification in the formula that is substituted for the invocation of the template relation name.

Examples:

```
>>> s = Schema(Formula.parse('(Q(c1,c2)->(R(c1)->R(c2)))'),
...             {'c1', 'c2', 'R'})
>>> s.instantiate({'c1': Term.parse('plus(x,1)'),
...               'R': Formula.parse('Q(_,y)')})
(Q(plus(x,1),c2)->(Q(plus(x,1),y)->Q(c2,y)))
>>> s.instantiate({'c1': Term.parse('plus(x,1)'),
...               'c2': Term.parse('c1'),
...               'R': Formula.parse('Q(_,y)')})
(Q(plus(x,1),c1)->(Q(plus(x,1),y)->Q(c1,y)))

>>> s = Schema(Formula.parse('(P()->P())'), {'P'})
>>> s.instantiate({'P': Formula.parse('plus(a,b)=c')})
(plus(a,b)=c->plus(a,b)=c)
```

For the following schema:

```
>>> s = Schema(Formula.parse('(Q(d)->Ax[(R(x)->Q(f(c)))]')'),
...             {'R', 'Q', 'x', 'c'})
```

the following succeeds:

```
>>> s.instantiate({'R': Formula.parse('_=0'),
...               'Q': Formula.parse('x=_'),
...               'x': 'w'})
(x=d->Aw[(w=0->x=f(c))])
```

however, the following returns ``None`` because 'd' is not a template of the schema:

```
>>> s.instantiate({'R': Formula.parse('_=0'),
...               'Q': Formula.parse('x=_'),
...               'x': 'w',
```



```

...          'd': Term('z'))

and the following returns ``None`` because 'z' that is free in the
assignment to 'Q' is to become bound by a quantification in the
instantiated schema formula:

>>> s.instantiate({'R': Formula.parse('_=0'),
...               'Q': Formula.parse('s(z)=_'),
...               'x': 'z'})

and the following returns ``None`` because 'y' in the instantiated
argument 'f(plus(a,y))' of the second invocation of 'Q' is to become
bound by the quantification in the formula substituted for 'Q':

>>> s.instantiate({'R': Formula.parse('_=0'),
...               'Q': Formula.parse('Ay[s(y)=_]'),
...               'c': Term.parse('plus(a,y)')})
"""
for construct in instantiation_map:
    if is_variable(construct):
        assert is_variable(instantiation_map[construct])
    elif is_constant(construct):
        assert isinstance(instantiation_map[construct], Term)
    else:
        assert is_relation(construct)
        assert isinstance(instantiation_map[construct], Formula)
# Task 9.4

```

Guidelines: Call your solution to Task 3 with the appropriate arguments that you will derive from `instantiation_map`. Do not forget to check for illegal arguments, and to handle exceptions raised by `_instantiate_helper()`.

We conclude this section by recalling the Specialization Soundness Lemma of Propositional Logic, which states that every specialization of a sound inference rule is itself sound as well. While it would have been nice to have an analogous lemma for Predicate Logic, it is not clear exactly what such a lemma would mean: that every instance of a sound schema is sound? But what does it mean for a schema to be sound? In Propositional Logic since both an inference rule and its specializations are inference rules, this lemma has nontrivial meaning since there is a definition, that does not involve specialization, for what it means for an inference rule to be sound. In Predicate Logic, however, formulas are instances of schemas rather than specializations of formulas, and while it is clear what it means for a formula to be sound—to hold in every model—it is not clear what it means for a schema to be sound (without mentioning instantiation). Indeed, what would it mean for a schema to hold in every model? Therefore, in Predicate Logic, we do not have an analogous lemma, but rather we define the soundness⁵ property of schemas so that this statement holds by definition:

Definition (Sound Formula; Sound Schema). We say that a predicate-logic formula is **sound** if it holds in every model that has interpretations for all its constant, function, and relation names, under any assignment to its free variable names. We say that a schema is **sound** if every instance of it (an instance is a predicate-logic formula) is sound.

⁵What we call **sound** schemas are often called **valid** schemas. In this book, however, we use the term *valid* for syntactic “correctness” (e.g., valid proof) and the term *sound* for semantic “correctness,” both for simplicity and to emphasize the contrast between the syntactic and semantic worlds.

In fact, as we will see in the next chapter, the two restrictions on instantiations that we imposed above are in place to make sure that our the axiom schemas in our axiomatic system for predicate logic—see the next chapter—are sound: to disallow “instances” of these schemas that would not hold in all models, and would thus render these schemas not sound.

Before moving on to defining proofs in Predicate Logic, we note an important difference in the definition of soundness between Propositional Logic and Predicate Logic. Unlike in Propositional Logic, where the soundness of any inference rule (or formula) could be checked using a finite semantic procedure (checking all of the finitely many possible models by calling `is_sound_inference()`), in Predicate Logic there may be infinitely many models for a given formula, and so just semantically checking soundness by going over all possible models is infeasible.⁶ We will discuss this point in the next chapter. For the next section, we will assume that we are somehow assured that some basic schemas or formulas are sound, and we will wish to use them to prove that other formulas are sound as well.

3 Proofs

We can now move to defining formal deductive proofs in Predicate Logic. Just like in Propositional Logic, a proof gives a formal derivation of a conclusion from a list of **assumptions/axioms**, via a set of **inference rules**, where the derivation itself is a list of **lines**, each of which contains a formula that is justified as being (an instance of) an assumption/axiom, or by previous lines via an inference rule. Of course, here the formulas in the lines will be predicate-logic (rather than propositional) formulas, and we will have different axioms and inference rules (and allow different assumptions) than in Propositional Logic. There are many possible variants for the allowed inference rules and logical axioms for Predicate Logic. We will use a system that has two inference rules (that have assumptions) rather than one in Propositional Logic,⁷ and a handful of axiom schemas that we will get to know in the next chapter. More specifically, we will allow the following types of justifications for the lines in our proofs:

- **Assumption/Axiom:** We may, of course, use any of our assumptions/axioms of the proof in it, and note that as our assumptions/axioms are given as schemas, any instance of an assumed/axiomatic schema may be used. For simplicity, we do not make any formal or programmatic distinction between assumptions and axioms, and may refer to these both as assumptions and as axioms of the proof, however one may pragmatically think of assumptions/axioms that are schemas with templates as playing a part somewhat similar to that of the axioms from our propositional-logic proofs, while assumptions/axioms that do not have any templates can be thought of as analogous to regular assumptions in our propositional-logic proofs.
- **Modus Ponens:** We will keep allowing Modus Ponens, or MP, as an inference rule.

⁶A certain set of formulas for which there is a finite semantic procedure for verifying their soundness—**tautologies** (in Predicate Logic this is no longer a synonym for a sound formula, but rather a special case of a sound formula)—will be mentioned in Section 3 and discussed in Section 4.

⁷For simplicity, in our predicate-logic proofs we force what we only used as a convention in our propositional-logic proofs: that whenever we can “encode” a needed inference rule as an axiom, we do so. We therefore only allow two inference rules (that have assumptions) that we will need, which it turns out we cannot encode as axioms without introducing other inference rules: our tried-and-true MP and a newly introduced inference rule called UG (see below).

That is, from ϕ and ' $(\phi \rightarrow \psi)$ ' (that are justified in previous proof lines) we may deduce ψ .

- **Universal Generalization:** We introduce one new allowed inference rule, named Universal Generalization, or UG. That is, from any formula ϕ (that is justified in a previous proof line), for any variable name x we may deduce ' $\forall x[\phi]$ '. For example, from the formula ' $(R(x) \rightarrow Q(x))$ ' we may deduce ' $\forall x[(R(x) \rightarrow Q(x))]$ ' as well as ' $\forall z[(R(x) \rightarrow Q(x))]$ '. As we will see below, the UG rule syntactically encompasses our *semantic* treatment of free variable names as being universally quantified.
- **Tautology:** Finally, we will also allow the use of any **predicate-logic tautology** without proof, where a predicate-logic tautology is a formula that is a propositional-logic tautology when viewed as a propositional formula (see below for the precise definition). For example, ' $(R(x) \rightarrow R(x))$ ' is a (predicate-logic) tautology, and so is ' $(\forall x[R(x)] \rightarrow \forall x[R(x)])$ ', but ' $\forall x[(R(x) \rightarrow R(x))]$ ' is not a tautology (once again, see below for the precise definition). While attentive readers would at this point protest the blatant usage within proofs of something that has to be semantically (albeit finitely) checked (i.e., whether a given formula is a tautology), we note that allowing any tautology is purely for simplicity, as we could have alternatively added a small set of schemas, each representing one of the our axioms from Chapter 6 as assumptions/axioms, and “inlined” the proof of any needed tautology using these axioms. We show how to do this in Section 4 below.

For example, here is a simple proof that uses each of the four justification types defined above:

Assumption: ' $R(c)$ ', where c is a template

Conclusion: ' $\forall x[\sim R(x)]$ '

Proof:

1. ' $R(x)$ '. Justification: instance of the assumption, instantiated with c defined as ' x '.
2. ' $(R(x) \rightarrow \sim R(x))$ '. Justification: a tautology.
3. ' $\sim R(x)$ '. Justification: MP from from Lines 1 and 2.
4. ' $\forall x[\sim R(x)]$ '. Justification: UG of Line 3.

The file `predicates/proofs.py` defines the Python class `Proof` that represents such a proof, and contains a set of assumptions/axioms that are `Schema` objects, a conclusion that is a `Formula` object, and the body of the proof that consists of its lines (see below).

predicates/proofs.py

```
@frozen
class Proof:
    """An immutable deductive proof in Predicate Logic, comprised of a list of
    assumptions/axioms, a conclusion, and a list of lines that prove the
    conclusion from (instances of) these assumptions/axioms and from
    tautologies, via the Modus Ponens (MP) and Universal Generalization (UG)
    inference rules.

    Attributes:
        assumptions: the assumption/axioms of the proof.
        conclusion: the conclusion of the proof.
        lines: the lines of the proof.
```

```

"""
assumptions: FrozenSet[Schema]
conclusion: Formula
lines: Tuple[Proof.Line, ...]

def __init__(self, assumptions: AbstractSet[Schema], conclusion: Formula,
              lines: Sequence[Proof.Line]):
    """Initializes a `Proof` from its assumptions/axioms, conclusion,
    and lines.

    Parameters:
        assumptions: the assumption/axioms for the proof.
        conclusion: the conclusion for the proof.
        lines: the lines for the proof.
    """
    self.assumptions = frozenset(assumptions)
    self.conclusion = conclusion
    self.lines = tuple(lines)

```

Unlike in Propositional Logic where we had one inner class that represented any line with any of the two allowed types of line justifications (being an assumption or being the conclusion of an allowed inference rule), here we will have a different inner class for each of the four allowed types of line justifications. Each of these four line classes will adhere to the following “interface”:

1. It is immutable.
2. It has a field called `formula` that contains the formula justified by the line.
3. It has a method `is_valid(assumptions, lines, line_number)` that checks if the line validly justifies its formula given the assumptions/axioms of the proof and given the other lines of the proof (the method is also given the line number of the current line within the lines of the proof).⁸

This unified “interface” allows code that operates on the lines of a proof to handle all lines similarly and transparently. For example, this allows the following simple implementation of the method `is_valid()` of class `Proof` that we have already implemented for you, which checks the validity of the current proof:

predicates/proofs.py

```

class Proof:
    :
    #: An immutable proof line.
    Line = Union[AssumptionLine, MPLine, UGLine, TautologyLine]
    :
    def is_valid(self) -> bool:
        """Checks if the current proof is a valid proof of its claimed
        conclusion from (instances of) its assumptions/axioms.

        Returns:
            ``True`` if the current proof is a valid proof of its claimed
            conclusion from (instances of) its assumptions/axioms, ``False``
            otherwise.

```

⁸The motivation for the design decision of having this method take the assumptions of the proof and the lines of the proof as two separate arguments rather than just take the entire `Proof` object as one argument will become clear in the next chapter.

```

"""
if len(self.lines) == 0 or self.lines[-1].formula != self.conclusion:
    return False
for line_number in range(len(self.lines)):
    if not self.lines[line_number].is_valid(self.assumptions,
                                            self.lines, line_number):
        return False
return True

```

As in Chapter 4, the main functional aspect of the `Proof` class is in checking the validity of a proof. While we have already implemented the method `is_valid()` of this class for you, it is missing its core components that deal with verification of the four allowed justification types—the implementations for the `is_valid()` methods of the various classes of proof lines. In the tasks of this section, you will implement these components.

3.1 Assumption/Axiom Lines

The inner class `Proof.AssumptionLine` is used for proof lines justified as instances of assumptions/axioms. This class holds, in addition to the formula that it justifies, also the assumption/axiom (a schema) whose instance this formula is, as well as the instantiation map according to which this assumption/axiom can be instantiated to obtain this formula (the map may be empty if the assumption/axiom has no templates).

predicates/proofs.py

```

class Proof:
    :
    @frozen
    class AssumptionLine:
        """An immutable proof line justified as an instance of an
        assumption/axiom.

        Attributes:
            formula: the formula justified by the line.
            assumption: the assumption/axiom that instantiates the formula.
            instantiation_map: the mapping instantiating the formula from the
                assumption/axiom.
        """
        formula: Formula
        assumption: Schema
        instantiation_map: InstantiationMap

        def __init__(self, formula: Formula, assumption: Schema,
                     instantiation_map: InstantiationMap):
            """Initializes an `Proof.AssumptionLine` from its formula, its
            justifying assumption/axiom, and its instantiation map from the
            justifying assumption/axiom.

            Parameters:
                formula: the formula to be justified by the line.
                assumption: the assumption/axiom that instantiates the formula.
                instantiation_map: the mapping instantiating the formula from
                    the assumption/axiom.
            """
            for construct in instantiation_map:
                if is_variable(construct):
                    assert is_variable(instantiation_map[construct])

```

```

        elif is_constant(construct):
            assert isinstance(instantiation_map[construct], Term)
        else:
            assert is_relation(construct)
            assert isinstance(instantiation_map[construct], Formula)
    self.formula = formula
    self.assumption = assumption
    self.instantiation_map = frozendict(instantiation_map)

```

Task 5. Implement the missing code for the method `is_valid(assumptions, lines, line_number)` of class `Proof.AssumptionLine`, which returns whether the formula of the current line is validly justified within the context of the specified proof (i.e., whether it really is an instantiation, as specified, of one of the assumption/axiom of this proof).

predicates/proofs.py

```

class Proof:
    :
    class AssumptionLine:
        :
        def is_valid(self, assumptions: AbstractSet[Schema],
                    lines: Sequence[Proof.Line], line_number: int) -> bool:
            """Checks if the current line is validly justified in the context of
            the specified proof.

            Parameters:
                assumptions: assumptions/axioms of the proof.
                lines: lines of the proof.
                line_number: line number of the current line in the given lines.

            Returns:
                ``True`` if the assumption/axiom of the current line is an
                assumption/axiom of the specified proof and if the formula
                justified by the current line is a valid instance of this
                assumption/axiom via the instantiation map of the current line,
                ``False`` otherwise.
            """
            assert line_number < len(lines) and lines[line_number] is self
            # Task 9.5

```

Hint: Recall that this method takes the three arguments `assumptions`, `lines`, and `line_number` in order to take the same arguments as the `is_valid()` methods of other proof line classes. You need not use all of these in your solution to this task.

3.2 Modus Ponens (MP) Lines

The inner class `Proof.MPLine` is used for proof lines justified by the MP inference rule. This class holds, in addition to the formula that it justifies, also the line numbers of the previous lines from which this formula is deduced via MP.

predicates/proofs.py

```

class Proof:
    :
    @frozen
    class MPLine:
        """An immutable proof line justified by the Modus Ponens (MP) inference

```

```

rule.

Attributes:
    formula: the formula justified by the line.
    antecedent_line_number: the line number of the antecedent of the MP
        inference justifying the line.
    conditional_line_number: the line number of the conditional of the
        MP inference justifying the line.
"""
formula: Formula
antecedent_line_number: int
conditional_line_number: int

def __init__(self, formula: Formula, antecedent_line_number: int,
              conditional_line_number: int):
    """Initializes a `Proof.MPLine` from its formula and line numbers of
    the antecedent and conditional of the MP inference justifying it.

    Parameters:
        formula: the formula to be justified by the line.
        antecedent_line_number: the line number of the antecedent of the
            MP inference to justify the line.
        conditional_line_number: the line number of the conditional of
            the MP inference to justify the line.
    """
    self.formula = formula
    self.antecedent_line_number = antecedent_line_number
    self.conditional_line_number = conditional_line_number

```

Task 6. Implement the missing code for the method `is_valid(assumptions, lines, line_number)` of class `Proof.MPLine`, which returns whether the formula of the current line is validly justified via an application of MP to the specified previous lines.

predicates/proofs.py

```

class Proof:
    :
    class MPLine:
        :
        def is_valid(self, assumptions: AbstractSet[Schema],
                    lines: Sequence[Proof.Line], line_number: int) -> bool:
            """Checks if the current line is validly justified in the context of
            the specified proof.

            Parameters:
                assumptions: assumptions/axioms of the proof.
                lines: lines of the proof.
                line_number: line number of the current line in the given lines.

            Returns:
                ``True`` if the formula of the line from the given lines whose
                number is the conditional line number justifying the current
                line is '(`antecedent`->`consequent`)', where `antecedent` is
                the formula of the line from the given lines whose number is the
                antecedent line number justifying the current line and
                `consequent` is the formula justified by the current line;
                ``False`` otherwise.
            """

```

```
assert line_number < len(lines) and lines[line_number] is self
# Task 9.6
```

Hint: Recall again that this method takes the three arguments `assumptions`, `lines`, and `line_number` in order to take the same arguments as the `is_valid()` methods of other proof line classes. You need not use all of these in your solution to this task.

3.3 Universal Generalization (UG) Lines

The inner class `Proof.UGLine` is used for proof lines justified by the UG inference rule. This class holds, in addition to the formula that it justifies, also the line number of the previous line from which this formula is deduced via UG.

predicates/proofs.py

```
class Proof:
    :
    @frozen
    class UGLine:
        """An immutable proof line justified by the Universal Generalization
        (UG) inference rule.

        Attributes:
            formula: the formula justified by the line.
            nonquantified_line_number: the line number of the statement
                quantified by the formula.
        """
        formula: Formula
        nonquantified_line_number: int

        def __init__(self, formula: Formula, nonquantified_line_number: int):
            """Initializes a `Proof.UGLine` from its formula and line number of
            the statement quantified by the formula.

            Parameters:
                formula: the formula to be justified by the line.
                nonquantified_line_number: the line number of the statement
                    quantified by the formula.
            """
            self.formula = formula
            self.nonquantified_line_number = nonquantified_line_number
```

Task 7. Implement the missing code for the method `is_valid(assumptions, lines, line_number)` of class `Proof.UGLine`, which returns whether the formula of the current line is validly justified via an application of UG to the specified previous line.

predicates/proofs.py

```
class Proof:
    :
    class UGLine:
        :
        def is_valid(self, assumptions: AbstractSet[Schema],
                    lines: Sequence[Proof.Line], line_number: int) -> bool:
            """Checks if the current line is validly justified in the context of
            the specified proof.

            Parameters:
```

```

        assumptions: assumptions/axioms of the proof.
        lines: lines of the proof.
        line_number: line number of the current line in the given lines.

Returns:
    ``True`` if the formula of the current line is of the form
    'A`x`[`nonquantified`]', where `nonquantified` is the formula of
    the line from the given lines whose number is the nonquantified
    line number justifying the current line and `x` is any variable
    name; ``False`` otherwise.
"""
assert line_number < len(lines) and lines[line_number] is self
# Task 9.7

```

Hint: Recall once more that this method takes the three arguments `assumptions`, `lines`, and `line_number` in order to take the same arguments as the `is_valid()` methods of other proof line classes. You need not use all of these in your solution to this task.

3.4 Tautology Lines

We now finally give a precise definition for what a predicate-logic tautology is. Predicate-logic formulas generalize propositional formulas by replacing the propositional variable names with structured subformulas whose root is a relation name, an equality, or a quantifier. We define the **propositional skeleton** of a predicate-logic formula as the propositional formula that is obtained by consistently replacing each of these subformulas with a new propositional variable name. For example, the propositional skeleton of $(R(x)|Q(y)) \rightarrow R(x)$ is $((z1|z2) \rightarrow z1)$, the propositional skeleton of $(\neg x = s(0) \rightarrow GT(x, 1))$ is $(\neg z1 \rightarrow z2)$, and the propositional skeleton of $\forall x[(R(x) \rightarrow R(x))]$ is $z1$. We call a predicate-logic formula a **(predicate-logic) tautology** if its propositional skeleton (a propositional formula) is a propositional-logic tautology.⁹ The inner class `Proof.TautologyLine` is used for proof lines justified as predicate-logic tautologies.

predicates/proofs.py

```

class Proof:
    :
    @frozen
    class TautologyLine:
        """An immutable proof line justified as a tautology.

        Attributes:
            formula: the formula justified by the line.
        """
        formula: Formula

        def __init__(self, formula: Formula):
            """Initializes a `Proof.TautologyLine` from its formula.

            Parameters:

```

⁹We use the terminology *the* propositional skeleton somewhat misleadingly, as there are many propositional skeletons for any given predicate-logic formula. For example, $((z3|z4) \rightarrow z3)$ is also a propositional skeleton of the formula $(R(x)|Q(y)) \rightarrow R(x)$. There is no problem here, though, since either all propositional skeletons of a given formula are propositional-logic tautologies, or none are.


```

        formula: the formula to be justified by the line.
    """
    self.formula = formula

```

Task 8. Implement the missing code for the method `propositional_skeleton()` of class `Formula` (in the file `predicates/syntax.py`), which returns a propositional skeleton of the current (predicate-logic) formula—an object of class `propositions.syntax.Formula`¹⁰—along with the map from propositional variable names of the returned propositional skeleton (e.g., ‘z8’) to the predicate-logic subformulas of the current formula that they have replaced.

predicates/syntax.py

```

class Formula:
    :
    def propositional_skeleton(self) -> Tuple[PropositionalFormula,
                                             Mapping[str, Formula]]:
        """Computes a propositional skeleton of the current formula.

        Returns:
            A pair. The first element of the pair is a propositional formula
            obtained from the current formula by substituting every (outermost)
            subformula that has a relation name or quantifier at its root with a
            propositional variable name, consistently such that multiple
            identical such (outermost) subformulas are substituted with the same
            propositional variable name. The propositional variable names used
            for substitution are obtained, from left to right (considering their
            first occurrence), by calling `next(fresh_variable_name_generator)`.
            The second element of the pair is a mapping from each propositional
            variable name to the subformula for which it was substituted.

        Examples:
            >>> formula = Formula.parse('((Ax[x=7]&x=7)|(~Q(y)->x=7))')
            >>> formula.propositional_skeleton()
            (((z1&z2)|(~z3->z2)), {'z1': Ax[x=7], 'z2': x=7, 'z3': Q(y)})
            >>> formula.propositional_skeleton()
            (((z4&z5)|(~z6->z5)), {'z4': Ax[x=7], 'z5': x=7, 'z6': Q(y)})
        """

```

Task 9.8

Guidelines: The propositional variable names in the returned propositional formula should be named ‘z1’, ‘z2’, ..., ordered according to their first (left-most) occurrence in the original predicate-logic formula, with the numbering increasing between successive calls to `propositional_skeleton`. Call `next(fresh_variable_name_generator)` (this generator is imported for you from `predicates/util.py`) to generate these variable names.

Task 9. Implement the missing code for the method `is_valid(assumptions, lines, line_number)` of class `Proof.TautologyLine`, which returns whether the formula of the current line really is a (predicate-logic) tautology.

¹⁰To avoid naming conflicts, this class is imported for you into `predicates/syntax.py` under the name `PropositionalFormula`.

predicates/proofs.py

```

class Proof:
    :
    class TautologyLine:
        :
        def is_valid(self, assumptions: AbstractSet[Schema],
                    lines: Sequence[Proof.Line], line_number: int) -> bool:
            """Checks if the current line is validly justified in the context of
            the specified proof.

            Parameters:
                assumptions: assumptions/axioms of the proof.
                lines: lines of the proof.
                line_number: line number of the current line in the given lines.

            Returns:
                ``True`` if the formula justified by the current line is a
                (predicate-logic) tautology, ``False`` otherwise.
            """
            assert line_number < len(lines) and lines[line_number] is self
            # Task 9.9

```

Hints: Use your solution to Task 8. The function `propositions.semantics.is_tautology()` is imported for you into `predicates/proofs.py` under the name `is_propositional_tautology()`. Recall yet again that this method takes the three arguments `assumptions`, `lines`, and `line_number` in order to take the same arguments as the `is_valid()` methods of other proof line classes. You need not use these in your solution to this task.

As already noted, we allow for the use of tautologies without proof purely for simplicity. Indeed, by proving all needed tautologies and “inlining” the proofs we could have done away with tautology justifications, as well as with their *semantic* validation, resulting in purely syntactic validation of proofs, as one may desire. We will discuss (and implement) this in Section 4 below.

3.5 The Soundness of Proofs

Similarly to Propositional Logic, we will say that a formula ϕ is **provable** from a set of schemas A , and write $A \vdash \phi$, if there is a (valid) proof of ϕ from the assumptions/axioms A (using assumption lines, MP lines, UG lines, and tautology lines). Very similarly to Propositional Logic, it is not hard to prove that the above proof system is sound:

Definition (Entailment; Sound Inference). We say that a set of assumptions A **entails** a conclusion ϕ if every model that satisfies each of the assumptions in A (under any assignment to its free variable names) also satisfies ϕ (under any assignment to its free variable names). We denote this by $A \models \phi$.¹¹ We say that the inference of ϕ from A is **sound** if $A \models \phi$. If A is the empty set then we simply write $\models \phi$, which is equivalent to saying that ϕ is sound (as defined on page 152).

¹¹As we have remarked also in the first part of this book, the symbol \models is sometimes used also in a slightly different way: for a model M and a formula ϕ one may write $M \models \phi$ (i.e., M is a model of ϕ) to mean that ϕ evaluates to *True* in the model M .

Theorem (The Soundness Theorem for Predicate Logic). *Any inference that is provable via (only) sound assumptions/axioms is sound. That is, if X contains only sound schemas, and if $A \cup X \vdash \phi$, then $A \models \phi$.*

As programmatically proving the Soundness Theorem for Predicate Logic would not add any new insights beyond your corresponding programmatic proof of the Soundness Theorem for Propositional Logic, we will skip the involved programming, and instead prove the soundness of the Predicate Logic in the traditional mathematical way, using induction over the lines of a proof:

Proof. Fix a model of (all of the instances of) A . All that we need to verify is that if the formulas of all previous lines hold in the model, then each type of justification that we allow results in a formula (for the line that follows) that holds in the model as well:

- Assumption/axiom line: Any instance of any schema in A holds in the model by definition of the model. Any schema in X is sound, and so by definition any of its instances is sound and so holds in any model.
- MP line: The reasoning is similar yet a bit more detailed. Fix an assignment to the free variable names of the formula justified by the line. Arbitrarily augment the assignment with values for any additional free variable names that occur in the two justifying formulas (from previous lines)—this does not change the truth value of the justified formula in the model under that assignment. By definition, each of the justifying formulas holds in the model under the augmented assignment, so by the semantic definition of the evaluation of the implication operator, so does the justified formula. So, the justified formula holds in the model under the original assignment.
- UG line: The justifying formula (from a previous line) holds in the model under any assignment to its free variable names, and in particular under any assignment to free occurrences of the variable name over which UG is taken, and that is precisely also the semantic meaning of the universal quantification in the formula justified by the UG line.¹²
- Tautology line: Any assignment to the free variable names of the formula justified by the line defines, together with the model, a truth value for each subformula whose root is a relation name, equality, or quantifier. This corresponds to an assignment of a truth value to each of the propositional variable names of the propositional skeleton of the justified formula—in other words, this corresponds to a propositional model in which this propositional skeleton can be evaluated. Since this propositional skeleton evaluates to *True* under the latter model (as it is a propositional-logic tautology), so does the justified formula itself in the original (predicate-logic) model under the original assignment. \square

We conclude this section with a brief discussion of why we have chosen (as is customary) to treat free variable names as universally quantified in formulas—a semantic decision that we made already at the end of Chapter 7 when we defined what it means for a model to be a model of a given formula, and which is syntactically captured in our proof system by the UG axiomatic inference rule. First, why allow free variable names at all? Well, to avoid clutter. Indeed, we could have done just as well without allowing free variable

¹²This argument clarifies our cryptic comment above, that UG syntactically encompasses our *semantic* treatment of free variable names as being universally quantified.

names in formulas if we would have, e.g., allowed every universal closure of a tautology, that is, every formula of the form $\forall p_1[\forall p_1[\dots\forall p_n[\phi]\dots]]$ where ϕ is a tautology and the quantifications are over all of the free variable names of ϕ , but then, to avoid losing expressive power, we would have had to define MP in a much more bulky way: to allow not only to deduce, e.g., $\neg(R(x,y) \rightarrow Q(x,y))$ from $R(x,y)$ and from $\neg Q(x,y)$, but also to deduce, e.g., $\forall x[\forall y[\neg(R(x,y) \rightarrow Q(x,y))]]$ from $\forall x[\forall y[R(x,y)]]$ and from $\forall x[\forall y[\neg Q(x,y)]]$. Given this example, it is easy to see that choosing to allow free occurrences of variable names and to treat them as universally quantified, in combination with allowing UG, gives a far simpler definition of proof justifications. Second, why do we treat free variable names as universally quantified and not, say, existentially quantified? Well, since in that case, while tautologies would still be valid (well, at least as long as there is at least one element in the universe), the above usage of MP would for example not be valid. Indeed, deducing $\exists x[\exists y[\neg(R(x,y) \rightarrow Q(x,y))]]$ from $\exists x[\exists y[R(x,y)]]$ and from $\exists x[\exists y[\neg Q(x,y)]]$ is fundamentally flawed (make sure that you understand why). Very similarly, in the next section we will see that treating free variable names as universally quantified allows us to easily translate a propositional-logic proof of the (propositional-logic tautology) propositional skeleton of a predicate-logic tautology into a predicate-logic proof for that predicate-logic tautology, which in fact allows us to translate any predicate-logic proof into a proof without tautology line justifications.

4 Getting Rid of Tautology Lines

We conclude this chapter by showing that the ability to use tautologies as building blocks in our proof does not really give our proofs more proving power (and so is for convenience only). That is, in this section you will show that any (predicate-logic) tautology is provable using only assumption/axiom and MP line justifications via a set of schemas that correspond to our axiomatic system for Propositional Logic. For convenience, we will focus in this section only on tautologies whose propositional skeletons contain only the implication and negation operators, and will therefore only require schemas that correspond to our axiomatic system for implication and negation.¹³ These schemas are defined in `predicates/proofs.py`.

`predicates/proofs.py`

```
# Schema equivalents of the propositional-logic axioms for implication and
# negation

#: Schema equivalent of the propositional-logic self implication axiom `I0`.
I0_SCHEMA = Schema(Formula.parse('(P()->P())'), {'P'})

#: Schema equivalent of the propositional-logic implication introduction (right)
#: axiom `I1`.
I1_SCHEMA = Schema(Formula.parse('(Q()->(P()->Q()))'), {'P', 'Q'})

#: Schema equivalent of the propositional-logic self-distribution of implication
#: axiom `D`.
D_SCHEMA = Schema(Formula.parse(
    '((P()->(Q()->R()))->((P()->Q())->(P()->R())))'), {'P', 'Q', 'R'})

#: Schema equivalent of the propositional-logic implication introduction (left)
#: axiom `I2`.
```

¹³Readers who have worked through the optional-reading section on adding additional operators in Chapter 6 will notice that their solution to that section can be easily used to generalize everything in the current section to tautologies with arbitrary operators in their propositional skeletons.

```

I2_SCHEMA = Schema(Formula.parse('~P()->(P()->Q())'), {'P', 'Q'})
#: Schema equivalent of the propositional-logic converse contraposition axiom
#: `N`.
N_SCHEMA = Schema(Formula.parse('((~Q()->~P())->(P()->Q()))'), {'P', 'Q'})
#: Schema equivalent of the propositional-logic negative-implication
#: introduction axiom `NI`.
NI_SCHEMA = Schema(Formula.parse('(P()->(~Q()->~(P()->Q())))'), {'P', 'Q'})
#: Schema equivalent of the propositional-logic double-negation introduction
#: axiom `NN`.
NN_SCHEMA = Schema(Formula.parse('(P()->~P())'), {'P'})
#: Schema equivalent of the propositional-logic resolution axiom `R`.
R_SCHEMA = Schema(Formula.parse(
    '((Q()->P())->((~Q()->P())->P()))'), {'P', 'Q'})

#: Schema system equivalent of the axioms of the propositional-logic large
#: axiomatic system for implication and negation `AXIOMATIC_SYSTEM`.
PROPOSITIONAL_AXIOMATIC_SYSTEM_SCHEMAS = {I0_SCHEMA, I1_SCHEMA, D_SCHEMA,
                                           I2_SCHEMA, N_SCHEMA, NI_SCHEMA,
                                           NN_SCHEMA, R_SCHEMA}

#: Mapping from propositional-logic axioms for implication and negation to their
#: schema equivalents.
PROPOSITIONAL_AXIOM_TO_SCHEMA = {
    I0: I0_SCHEMA, I1: I1_SCHEMA, D: D_SCHEMA, I2: I2_SCHEMA, N: N_SCHEMA,
    NI: NI_SCHEMA, NN: NN_SCHEMA, R: R_SCHEMA}

```

Lemma. *All of the above schemas are sound.*

Proof. It is straightforward to see that each instance of these schemas is a (predicate-logic) tautology, so the same reasoning as in the proof of the Soundness Theorem above applies. \square

Our strategy for proving any predicate-logic tautology (without tautology line justifications of course) from the above schemas is quite straightforward at a high level: Since the propositional skeleton of the given predicate-logic tautology is a propositional-logic tautology, by the Tautology Theorem from Chapter 6, this propositional skeleton is provable via our axiomatic system for Propositional Logic. We will syntactically “translate” this propositional-logic proof, line by line, into a predicate-logic proof of the given predicate-logic tautology. The resulting proof will have the exact same structure and arguments of the propositional-logic proof. However, instead of operating on propositional formulas constructed out of the propositional variable names of that propositional skeleton as building blocks, it will operate in exactly the same way on predicate-logic formulas constructed in exactly the same way out of the predicate-logic subformulas that replace (in the given predicate-logic tautology) these propositional variable names. Hence, of course, instead of culminating in proving the propositional skeleton of the given predicate-logic tautology, it will culminate in proving the given predicate-logic tautology itself.

Concretely, we will “translate” the formula justified by each line of the proof by simply replacing every occurrence of any of these propositional variable names with the appropriate predicate-logic subformula. What about justifying these translated formulas? First, we will notice that MP justifications from the propositional-logic proof remain valid following this translation. Second, any specialization of one of our axioms that is used in the propositional-logic proof gets translated into an instance of the schema equivalent (as defined above) of this axiom. By both of these, we will indeed be able to validly justify

all of the arguments of the “translated” proof. Our first step is to “translate” a propositional skeleton of a predicate-logic formula into that predicate-logic formula using a given substitution map.

Task 10. Implement the missing code for the static method `from_propositional_skeleton(skeleton, substitution_map)` of class `Formula`, which returns a predicate-logic formula `formula` such that the pair `(skeleton, substitution_map)` is a legal return value (not imposing any restrictions on variable names or their orders, though) of `formula.propositional_skeleton()`.

predicates/syntax.py

```
class Formula:
    :
    @staticmethod
    def from_propositional_skeleton(skeleton: PropositionalFormula,
                                   substitution_map: Mapping[str, Formula]) \
        -> Formula:
        """Computes a predicate-logic formula from a propositional skeleton and
        a substitution map.

        Arguments:
            skeleton: propositional skeleton for the formula to compute,
                      containing no constants or operators beyond '~', '->', '|', and
                      '&'.
            substitution_map: mapping from each propositional variable name of
                              the given propositional skeleton to a predicate-logic formula.

        Returns:
            A predicate-logic formula obtained from the given propositional
            skeleton by substituting each propositional variable name with the
            formula mapped to it by the given map.

        Examples:
            >>> Formula.from_propositional_skeleton(
            ...     PropositionalFormula.parse('((z1&z2)|(~z3->z2))'),
            ...     {'z1': Formula.parse('Ax[x=7]'), 'z2': Formula.parse('x=7'),
            ...     'z3': Formula.parse('Q(y)')}
            ((Ax[x=7]&x=7)|(~Q(y)->x=7))

            >>> Formula.from_propositional_skeleton(
            ...     PropositionalFormula.parse('((z9&z2)|(~z3->z2))'),
            ...     {'z2': Formula.parse('x=7'), 'z3': Formula.parse('Q(y)'),
            ...     'z9': Formula.parse('Ax[x=7]')}
            ((Ax[x=7]&x=7)|(~Q(y)->x=7))
        """
        for operator in skeleton.operators():
            assert is_unary(operator) or is_binary(operator)
        for variable in skeleton.variables():
            assert variable in substitution_map
        # Task 9.10
```

Our next and main steps are to handle the translation of axiom justifications, and using that to translate an entire proof of a propositional skeleton of a predicate-logic formula into a proof of that formula.

Task 11.

- a. Implement the missing code for the function `_axiom_specialization_map_to_schema_instantiation_map(propositional_specialization_map, substitution_map)`. This function takes as input a specialization map that specifies how a propositional-logic axiom `axiom` from `AXIOMATIC_SYSTEM` specializes into some specialization `specialization`, and a substitution map that specifies how to transform `specialization` into a predicate-logic formula `formula` (i.e., `formula` is the formula returned by calling `Formula.from_propositional_skeleton(specialization, substitution_map)`, a call which raises no assertion errors). The function returns an instantiation map for instantiating the schema equivalent of `axiom` (e.g., if `axiom` is `I0`, then its schema equivalent is `I0_SCHEMA`) into `formula`.

predicates/proofs.py

```
def _axiom_specialization_map_to_schema_instantiation_map(
    propositional_specialization_map: PropositionalSpecializationMap,
    substitution_map: Mapping[str, Formula]) -> Mapping[str, Formula]:
    """Composes the given propositional-logic specialization map, specifying the
    transformation from a propositional-logic axiom to a specialization of it,
    and the given substitution map, specifying the transformation from that
    specialization (as a propositional skeleton) to a predicate-logic formula,
    into an instantiation map specifying how to instantiate the schema
    equivalent of that axiom into the same predicate-logic formula.

    Parameters:
        propositional_specialization_map: mapping specifying how some
        propositional-logic axiom `axiom` (which is not specified) from
        `AXIOMATIC_SYSTEM` specializes into some specialization
        `specialization` (which is also not specified), and containing no
        constants or operators beyond '~', '->', '|', and '&'.
        substitution_map: mapping from each propositional variable name of
        `specialization` to a predicate-logic formula.

    Returns:
        An instantiation map for instantiating the schema equivalent of `axiom`
        into the predicate-logic formula obtained from its propositional
        skeleton `specialization` by the given substitution map.

    Examples:
    >>> _axiom_specialization_map_to_schema_instantiation_map(
    ...     {'p': PropositionalFormula.parse('(z1->z2)'),
    ...      'q': PropositionalFormula.parse('~z1')},
    ...     {'z1': Formula.parse('Ax[(x=5&M())]'),
    ...      'z2': Formula.parse('R(f(8,9))')}
    ...     {'P': (Ax[(x=5&M())]->R(f(8,9))), 'Q': ~Ax[(x=5&M())]}
    """
    for variable in propositional_specialization_map:
        assert is_propositional_variable(variable)
        for operator in propositional_specialization_map[variable].operators():
            assert is_unary(operator) or is_binary(operator)
    for variable in substitution_map:
        assert is_propositional_variable(variable)
    # Task 9.11a
```

Hint: You may assume that the keys of `propositional_specialization_map` are a subset of `{'p', 'q', 'r'}`.

- b. Implement the missing code for the function `_prove_from_skeleton_proof(formula, skeleton_proof, substitution_map)`. This function takes as input a predicate-logic formula `formula`, a propositional-logic proof¹⁴ of a propositional skeleton `skeleton` of `formula` via `AXIOMATIC_SYSTEM`, and a substitution map such that the pair `(skeleton, substitution_map)` is a legal return value of a call to `formula.propositional_skeleton()`. The function returns a predicate-logic proof of `formula` via `PROPOSITIONAL_AXIOMATIC_SYSTEM_SCHEMAS` that contains only assumption/axiom and MP lines.

predicates/proofs.py

```
def _prove_from_skeleton_proof(formula: Formula,
                               skeleton_proof: PropositionalProof,
                               substitution_map: Mapping[str, Formula]) -> \
    Proof:
    """Translates the given proof of a propositional skeleton of the given
    predicate-logic formula into a proof of that predicate-logic formula.

    Parameters:
        formula: predicate-logic formula to prove.
        skeleton_proof: valid propositional-logic proof of a propositional
            skeleton of the given formula, from no assumptions and via
            `AXIOMATIC_SYSTEM`, and containing no constants or operators beyond
            '~', '->', '|', and '&'.
        substitution_map: mapping from each propositional variable name of the
            propositional skeleton of the given formula that is proven in the
            given proof to the respective predicate-logic subformula of the
            given formula.

    Returns:
        A valid predicate-logic proof of the given formula from the axioms
        `PROPOSITIONAL_AXIOMATIC_SYSTEM_SCHEMAS` via only assumption lines and
        MP lines.
    """
    assert len(skeleton_proof.statement.assumptions) == 0 and \
        skeleton_proof.rules.issubset(PROPOSITIONAL_AXIOMATIC_SYSTEM) and \
        skeleton_proof.is_valid()
    assert Formula.from_propositional_skeleton(
        skeleton_proof.statement.conclusion, substitution_map) == formula
    for line in skeleton_proof.lines:
        for operator in line.formula.operators():
            assert is_unary(operator) or is_binary(operator)
    # Task 9.11b
```

Guidelines: Since there are no assumptions in the given proof, each line is either the result of an application of MP to previous lines, or a specialization of an axiom. In either case, “translate” the formula justified by the line using your solution to Task 10; in the latter case use also your solution to the first part of this task to “translate” the specialization map.

Hint: To allow you to use the method `formula_specialization_map()` of class `propositions.proofs.InferenceRule` (which also takes an object of this class as an argument) while maintaining readability, that class is imported for you into `predicates/proofs.py` under the name `PropositionalInferenceRule`.

¹⁴To avoid naming conflicts, the class `propositions.proofs.Proof` is imported for you into `predicates/proofs.py` under the name `PropositionalProof`.

You are now in good shape to use your solution of Task 11 to show that every predicate-logic tautology is provable via the above schemas.

Task 12 (Programmatic Proof of the Predicate-Logic Version of the Tautology Theorem). Implement the missing code for the function `prove_tautology(tautology)`, which proves the given predicate-logic tautology from the axioms `PROPOSITIONAL_AXIOMATIC_SYSTEM_SCHEMAS` with only assumption/axiom and MP lines.

predicates/proofs.py

```
def prove_tautology(tautology: Formula) -> Proof:
    """Proves the given predicate-logic tautology.

    Parameters:
        tautology: predicate-logic tautology, whose propositional skeleton
                   contains no constants or operators beyond '->' and '~', to prove.

    Returns:
        A valid proof of the given predicate-logic tautology from the axioms
        `PROPOSITIONAL_AXIOMATIC_SYSTEM_SCHEMAS` via only assumption lines
        and MP lines.
    """
    skeleton = tautology.propositional_skeleton()[0]
    assert is_propositional_tautology(skeleton)
    assert skeleton.operators().issubset({'->', '~'})
    # Task 9.12
```

Hint: To avoid naming conflicts, the function `propositions.tautology.prove_tautology()` is imported for you into `predicates/proofs.py` under the name `prove_propositional_tautology()`.

The optional-reading section on adding additional operators in Chapter 6, which you may or may not have worked through, discusses how a solution to that section can be used to implement the function `propositions.tautology.prove_tautology()` in a way that can handle propositional-logic tautologies with arbitrary constant and operators, using an extended axiomatic system that we denoted by $\hat{\mathcal{H}}$ (rather than our axiomatic system for implication and negation from that chapter, which we denoted by \mathcal{H}). Even if you have not worked through that optional-reading section, it should be clear to you that plugging in such an enhanced implementation of `propositions.tautology.prove_tautology()` into your solution to Task 12 (and removing the assertion in the beginning of the function that you have implemented in that task, that verifies that the only operators in the propositional skeleton of the given tautology are the implication and negation operators) will immediately allow your solution to work with tautologies with arbitrary operators in their propositional skeletons. Your solution to Task 12 proves the following theorem:

Theorem (The Tautology Theorem: Predicate-Logic Version). *For every predicate-logic tautology ϕ , there exists a valid proof of ϕ that uses only assumption/axiom and MP line justifications (and not tautology or UG line justifications), from the schema equivalents of \mathcal{H} (or from the schema equivalents of $\hat{\mathcal{H}}$ if the propositional skeleton of ϕ contains any operators beyond implication and negation).*

We therefore obtain that indeed tautology line justifications can be dropped from our proofs without losing any proving power (as long as we add a few schemas):

Corollary. *If a predicate-logic formula ϕ is provable from a set of assumptions/axioms A , then it is provable without tautology line justifications from A as well as the schema equivalents of $\hat{\mathcal{H}}$.*

DRAFT