

UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

GE FUNDING CAPITAL MARKET SERVICES, INC.,

Defendant.

C.A. No. 11-7465

**FINAL JUDGMENT AS TO DEFENDANT  
GE FUNDING CAPITAL MARKET SERVICES, INC.**

The Securities and Exchange Commission having filed a Complaint and Defendant GE Funding Capital Market Services, Inc. having entered a general appearance; consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, Section 17(a) of the Securities Act of 1933 (the "Securities Act") [15 U.S.C. § 77q(a)], in the offer or sale of any security by the use of any means or instruments of transportation or communication

in interstate commerce or by use of the mails, directly or indirectly:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to obtain money or property by means of any untrue statement of a material fact or any omission of a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading;  
or
- (c) to engage in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon the purchaser.

## II.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant is liable for disgorgement of \$10,625,775, together with prejudgment interest thereon in the amount of \$3,775,987, and a civil penalty in the amount of \$10,500,000 pursuant to Section 20(d) of the Securities Act [15 U.S.C. § 77t(d)]. Defendant shall satisfy this obligation by distributing or causing to be distributed \$24,901,762 as set forth below. By making this payment, Defendant relinquishes all legal and equitable right, title, and interest in such funds, and no part of the funds shall be returned to Defendant.

In accordance with the Fair Fund provisions of Section 308(a) of the Sarbanes-Oxley Act of 2002, Defendant shall, within 60 days after entry of this Final Judgment, pay an aggregate amount of \$24,901,762 in the amounts and to the entities or their successors or assigns identified on Attachment A hereto and incorporated herein by reference, together with a notice identifying GE Funding Capital Market Services, Inc. as a defendant in this action; setting forth the title and civil action number of this action and the name of this Court; and specifying that the payment is

made pursuant to this Final Judgment. Defendant shall transmit evidence of receipt of each such payment and notice to the attention of Elaine C. Greenberg, Chief, Municipal Securities and Public Pensions Unit and Associate Regional Director, Securities and Exchange Commission, Philadelphia Regional Office, 701 Market Street, Suite 2000, Philadelphia, PA 19106.

Regardless of the Fair Fund distribution, amounts ordered to be paid as civil penalties pursuant to this Judgment shall be treated as penalties paid to the government for all purposes, including all tax purposes. To preserve the deterrent effect of the civil penalty, Defendant shall not, after offset or reduction of any award of compensatory damages in any Related Investor Action based on Defendant's payment of disgorgement in this action, argue that it is entitled to, nor shall it further benefit by, offset or reduction of such compensatory damages award by the amount of any part of Defendant's payment of a civil penalty in this action ("Penalty Offset"). If the court in any Related Investor Action grants such a Penalty Offset, Defendant shall, within 30 days after entry of a final order granting the Penalty Offset, notify the Commission's counsel in this action and pay the amount of the Penalty Offset to the United States Treasury or to a Fair Fund, as the Commission directs. Such a payment shall not be deemed an additional civil penalty and shall not be deemed to change the amount of the civil penalty imposed in this Judgment. For purposes of this paragraph, "Related Investor Action" means a private damages action brought against Defendant or one of its affiliates by or on behalf of one or more investors based on substantially the same facts as alleged in the Complaint in this action.

III.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that Defendant shall comply with all of the undertakings and agreements set forth therein.

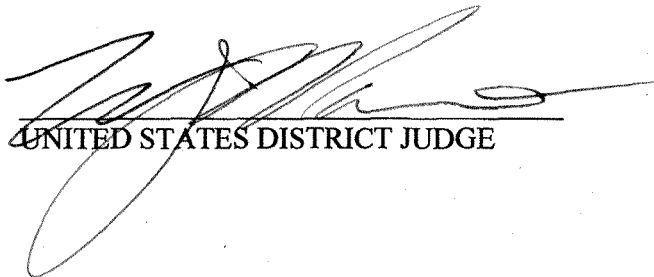
IV.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

V.

There being no just reason for delay, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, the Clerk is ordered to enter this Final Judgment forthwith and without further notice.

Dated: 1/23/12

  
UNITED STATES DISTRICT JUDGE

# ATTACHMENT A

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Bid Date	Bond Offering	Payee	Amount
10/7/1999	TAMPA BAY WATER, A Regional Water Supply Authority, Utility System Revenue Bonds	Tampa Bay Water	\$380,690.88
10/20/1999	MASSACHUSETTS WATER POLLUTION ABATEMENT TRUST Water Pollution Abatement Revenue Bonds Subordinate Series 1999A	Massachusetts Water Pollution Abatement Trust	\$415,234.27
11/3/1999	GULF BREEZE Local Government Loan Program Floating Rate Demand Revenue Bonds - Series 1985 E	City of Gulf Breeze (Florida)	\$72,459.32
11/23/1999	CULVER CITY Wastewater Facilities Refunding Revenue Bonds Series 1999A	City of Culver City	\$25,531.82
11/23/1999	CUYAHOGA COUNTY, OHIO \$20,000,000 County of Cuyahoga, Ohio Adjustable Rate Economic Development Bonds, Series 1999 (Hathaway Brown School Project)	Hathaway Brown School	\$20,425.46
11/24/1999	CITY OF SAN LEANDRO, 1999 Certificates of Participation (Library and Fire Stations Financing)	City of San Leandro	\$26,553.10
11/29/1999	COUNTY OF CONTRA COSTA, Variable Rate Demand Multifamily Housing Revenue Bonds (Lafayette Town Center Apartments) 1999 Series A	County of Contra Costa	\$10,621.24
12/1/1999	DEKALB HOUSING AUTH Robins Landing Project Multifamily Housing Revenue Bonds	Glenwood Drive Partners, Ltd.	\$13,123.36
12/6/1999	MARICOPA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY Tempe Grove Apts Project Series 19997 A and 1997 B	TGV Associates L.P.	\$26,348.84

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12/9/1999	CARLSBAD Limited Obligation Refunding Improvement bonds, Reassessment District No. 97-1 (Alga Road and College Boulevard)	City of Carlsbad	\$18,873.12
12/10/1999	KANSAS DEVELOPMENT FINANCE AUTHORITY Kansas Water Pollution Control Revolving Loan Fund	Kansas Development Finance Authority	\$20,578.65
12/10/1999	CHICAGO CITY St. Edmunds's Village Apts (Series 1999A)	City of Chicago	\$7,148.91
12/13/1999	INDIANA BOND BANK Interim Advance Funding Program Notes /Series2 000	Indiana Bond Bank	\$102,127.30
12/14/1999	THE HEALTH & EDUCATIONAL FACILITIES BOARD OF THE CITY OF DICKSON, TENNESSEE, Multifamily Housing Revenue Bonds (Churchfield Estates Apartments Project) Series 1998A	Dickson Partners, L.P.	\$5,106.36
12/15/1999	MASSACHUSETTS DEVELOPMENT FINANCE AGENCY Monastery at West Springfield Project Series 1999	110 Monastery Associates, Limited Partnership	\$11,213.58
12/20/1999	UTAH HOUSING FINANCE AGENCY Single Family Variable Rate Mortgage Bonds, 1999 Series 3 and Series 4	RHA/Affordable Housing III, Inc.	\$27,313.95
12/20/1999	ORANGE COUNTY HOUSING FINANCE AUTHORITY, FLORIDA, Multifamily Housing Revenue Bonds 2000 Series A,B,C (Maitland Oaks/Hollowbrook Apartment Projects)	Orange County Housing Finance Authority	\$9,931.88
1/21/2000	CROWN POINT MULTI-SCHOOL BUILDING CORPORATION First Mortgage Bonds, Series 2000 (Crown Point Community School Corporation, Indiana)	Crown Point Multi-School Building Corp.	\$63,115.13

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1/21/2000	STATE OF OREGON DEPARTMENT OF ADMINISTRATION Certificates of Participation, 2000 Series A	State of Oregon Department of Administrative Services	\$182,547.44
1/26/2000	ESCAMBIA CO HOUS FIN AUTH (Florida) \$79,865,000 Single Family Mortg. Rev. Bonds, Series 2000 A (Multi- County Program) & \$8,000,000 Single Family Taxable Mortg. Rev. Bonds, Series 2000B (Multi-County Program)	Escambia County Housing Finance Authority (Florida)	\$81,563.97
2/2/2000	IDAHO HOUSING AND FINANCE ASSOCIATION Single Family Mortgage Bonds, 2000 Series A	Idaho Housing and Finance Association	\$30,638.19
2/3/2000	HOUSING FINANCE AUTHORITY OF CLAY, COUNTY FLORIDA Single Family Mortgage Revenue Bonds, Series 2000 (Multi-County Program)	Housing Finance Authority of Clay County Florida	\$22,006.76
3/3/2000	INDIANA TRAIL IMPROVEMENT DISTRICT NO. 18 Improvement Revenue Bonds Series 2000	Indiana Trail Improvement District No. 18	\$9,451.88
3/8/2000	TEXAS DEPARTMENT OF HOUSING & COMMUNITY AFFAIRS Residential Mortg. Revenue Refunding Bonds Series 2000A	Texas Department of Housing and Community Affairs	\$51,063.65
3/9/2000	TULSA COUNTY HOME FINANCE AUTHORITY Family Mortgage Revenue Bonds, Series 2000D	Tulsa County Home Finance Authority	\$30,638.19
3/15/2000	IDAHO HOUSING AND FINANCE ASSOCIATION Single Family Mortgage Bonds, 2000 series B	Idaho Housing and Finance Association	\$35,744.55
3/20/2000	CLAY COUNTY HOUSING FINANCE AUTHORITY Multifam. Hsg. Rev. Bonds 200A (Madison Commons Apts. Proj.)	Breckenridge Commons, Ltd.	\$7,148.91
3/22/2000	DISTRICT OF COLUMBIA Revenue Bonds (Public Welfare Foundation, Inc. Issue), Series 2000	Public Welfare Foundation, Inc.	\$11,234.00



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3/23/2000	MISSOURI STATE ENVIRONMENTAL IMPROVEMENT & ENERGY RESOURCES AUTHORITY Water Pollution Control & Drinking Revenue Bonds 2000A Serie	State Environmental Improvement and Energy Resources Authority of the State of Missouri	\$53,770.02
3/31/2000	MISSISSIPPI REGIONAL HOUSING AUTH NO VIII (Magnolia Park Apts.) Series 2000	Gulfport Partners L.P.	\$6,331.89
4/4/2000	DOUGLAS CO HOUS AUTH Rancho La Perilla Apts. Project /Series 2000	City of Douglas Community Housing Corp.	\$4,702.96
4/4/2000	ILLINOIS HOUSING DEVELOPMENT AUTHORITY North Town Village Project Series 2000	Illinois Housing Development Authority	\$2,629.78
4/5/2000	FANNIE MAE LOAN PROGRAM Soho Lofts IV	ANI Capital, Inc.	\$3,385.52
4/18/2000	AUSTIN HOUSING FINANCE CORPORATION \$3,175,000 Multifamily Housing Revenue Bonds (GNMA Collateralized - Santa Maria Village Project) Series 2000A and \$140,000 Taxable Multifamily Housing Revenue Bonds (GNMA Collateralized - Santa Maria Village Project) Series 2000A-T	Austin Fairway Village Ltd.	\$3,242.54
4/19/2000	POINCIANA COMMUNITY DEVELOPMENT DISTRICT Special Assignment Bonds, Series 2000A	Poinciana Community Development District	\$27,896.07
4/24/2000	GEORGETOWN College Revenue Bonds, Series 2000A	Georgetown College	\$30,638.19
4/26/2000	IDAHO HOUSING AND FINANCE ASSOCIATION 2000 Series C	Idaho Housing and Finance Association	\$35,744.55
5/1/2000	INDUSTRIAL DEVELOPMENT AUTHORITY OF THE COUNTY OF MARICOPA Village At Sun Valley Apts. Series 2000	Western Sun Valley L.P.	\$14,297.82
5/11/2000	NORTHERN INYO COUNTY LOCAL HOSPITAL DISTRICT (INYO COUNTY, CALIFORNIA) Revenue Bonds, Series 1998	Northern Inyo County Local Hospital District	\$8,170.18

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5/17/2000	LOWER MERION TOWNSHIP GENERAL OBLIGATION BONDS Series 2000	Township of Lower Merion, PA	\$10,059.54
5/24/2000	IOWA FINANCE AUTHORITY Single Fam. Mortgage Bonds 2000 Series D,E,F	Iowa Finance Authority	\$68,542.74
5/24/2000	PUERTO RICO INDUSTRIAL-TOURIST-EDUCATION-MEDICAL-ENVIRONMENT AUTHORITY \$195,000,000 Cogeneration Facility Revenue Bonds (AES Puerto Rico Project) 2000 Series, Consisting of \$155,000,000 2000 Series A (Tax Exempt) and \$40,000 2000 Series B (Taxable)	Puerto Rico Industrial-Tourist-Education-Medical-Environment Authority	\$158,297.31
5/24/2000	LOUISIANA PUBLIC FACILITIES AUTHORITY Whitten Foundation Projects Series 1999A	The Whitten Foundation	\$27,267.99
5/25/2000	PUERTO RICO HIGHWAY AND TRANSPORTATION Transportation Revenue Bonds, Series B 2000	Puerto Rico Highway and Transportation Authority	\$572,734.99
5/31/2000	HAWAII HOUSING FINANCE & DEVELOPMENT CORPORATION \$108,765,000 Single Family Mortgage Purchase Bonds, consisting of \$106,785,000 2000 Series A (AMT) and 1,980,000 Series B (Non-AMT)	Housing and Community Development Corporation of Hawaii (State of Hawaii)	\$111,078.75
6/1/2000	IDAHO HOUSING AND FINANCE ASSOCIATION Single Family Mortgage Bonds, 2000 Series D	Idaho Housing and Finance Association	\$35,744.55
6/5/2000	CALIFORNIA SCHOOL BOARD ASSOCIATION FINANCE CORPORATION Series A 2000 Pool Bonds	California School Cash Reserve Program Authority	\$1,085,128.06
6/6/2000	CALIFORNIA COMMUNITY COLLEGE FINANCING AUTHORITY 2000 Tax and Revenue Anticipation Bonds	California Community College Financing Authority	\$230,434.93
6/7/2000	SAN DIEGO COUNTY AND SCHOOL DISTRICT Tax And Revenue Anticipation Note Program, Note Participations, Series A, B, & C	San Diego County and School District	\$338,889.01

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6/7/2000	MISSISSIPPI REGIONAL HOUSING AUTHORITY II Terrace Park Apts. Series 2000	Desoto County Partners, L.P.	\$10,723.37
6/7/2000	ILLINOIS DEVELOPMENT FINANCE AUTHORITY GNMA Refinanceing -Lincoln Place Series 2000A,B	Lincoln Place Associates	\$10,559.96
6/13/2000	WASHINGTON STATE HOUSING FINANCE COMMISSION 2000 Series 3A,N,T	Washington State Housing Finance Commission	\$25,531.82
6/13/2000	HOUSING FINANCE AUTHORITY OF PALM BEACH COUNTY, FLORIDA, Single Family Revenue Refunding Bonds 2000 Series A-1 and 2000 Series A-2 (short term)	Housing Finance Authority of Palm Beach County, Florida	\$29,949.76
6/13/2000	PRINCE GEORGES COUNTY HOUSING AUTHORITY Single Family Mortgage Revenue Series 2000A	Prince Georges County Housing Authority	\$27,022.88
6/14/2000	UTAH HOUSING FINANCE AGENCY SINGLE FAMILY MORTGAGE BONDS, 2000 SERIES D	Utah Housing Corporation (f/k/a Utah Housing Finance Agency)	\$25,531.82
6/20/2000	CATHEDRAL CITY PUBLIC FINANCING AUTHORITY \$12,311,000.40 2000 Tax Allocation Revenue Bonds, Series A (Cathedral City Merged Redevelopment Project); \$3,815,000 2000 Tax Allocated Revenue Bonds, Series B (Cathedral City Merged Redevelopment Project)	Cathedral City Public Financing Authority	\$16,469.05
6/21/2000	PENNSYLVANIA HIGHER EDUCATION ASSISTANCE AGENCY 2000 Series A	Pennsylvania Higher Education Assistance Agency	\$102,127.30
6/23/2000	LOS ANGELES Multifamily Housing Revenue Bonds (Earthquake Rehabilitation Projects) Series 1997C	City of Los Angeles	\$16,054.41
6/27/2000	FINANCE AUTHORITY OF MAINE, Variable Rate Revenue Bonds (Kents School Issue, 2000)	Kent Hills School	\$6,127.64

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6/29/2000	INDUSTRIAL DEVELOPMENT AUTHORITY OF THE COUNTY OF CHESTERFIELD (VIRGINIA), Multi-Family Housing Revenue Bonds (Lakeview Apartments Project) Series 2000 A	Brisben Lakeview Limited Partnership	\$7,590.10
6/29/2000	MIDLAND MORTGAGE INVESTMENT CORPORATION Orchard Brook Apts.	Midland Mortgage Investment Corp.	\$2,961.69
6/29/2000	CITY OF MAPLEWOOD, MINNESOTA, General Obligation Fire Safety Bonds, Series 2000A	City of Maplewood, Minnesota	\$3,615.31
6/30/2000	PUERTO RICO HOUSING BANK & FINANCE AGENCY Agency's Act 124 Direct Mortgage Lending Program, Phase VII	Puerto Rico Housing Bank and Finance Agency	\$306,381.89
7/11/2000	NORTH DAKOTA RURAL WATER FINANCE CORPORATION, Public Projects Construction Notes, Series 2000	North Dakota Rural Water Finance Corp.	\$12,255.28
7/13/2000	IDAHO HOUSING AND FINANCE ASSOCIATION Single Fam. Mortg Bonds 2000 Series E	Idaho Housing and Finance Association	\$35,744.55
7/13/2000	ANAHEIM HOUSING AUTHORITY Park Vista Apts. 2000 Series D	Anaheim Housing Authority	\$27,758.20
7/13/2000	MISSISSIPPI REGIONAL HOUSING AUTHORITY II Laurel Park Apts/ Series 2000	Walls Partners L.P.	\$7,965.93
7/19/2000	VICTORY STREET PUBLIC FACILITIES CORPORATION Hope VI Project/Series 2000	100 Victory L.P.	\$4,493.60
7/20/2000	CITY OF LIVERMORE (Alameda County, CA), Community Facilities District No. 99-1 (Tri-Valley Technology Park) Special Tax Bonds, Series 2000	City of Livermore	\$24,541.19
7/25/2000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY Multifamily Housing Revenue Bonds (Ivy Hill Apartments)	Ivy Hill Associates L.P.	\$10,308.73

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7/26/2000	FANNIE MAE LOAN PROGRAM \$6,917,000 Rate Lock Loan Proceeds (Richards and Conover Lofts)	Berkshire Mortgage Finance L.P.	\$7,064.15
8/8/2000	ROUTE 3 NORTH TRANSPORTATION IMPROVEMENTS ASSOCIATION, INC. Commonwealth of Massachusetts Lease Revenue Bonds, Series 2000	Route 3 North Transportation Improvements Association	\$402,892.19
8/8/2000	MONTANA BOARD OF HOUSING 2000 Series B	Montana Board of Housing	\$73,470.38
8/10/2000	LOS ANGELES CITY COMM REDV AGENCY Cinerama Dome Public Parking , Series 2000A	The Community Redevelopment Agency of the City of Los Angeles	\$45,278.14
8/10/2000	CHULA VISTA Sunbow 11 - Villages 5 -10, 2000 Special Tax Bonds	Community Facilities District No. 2000-1 (Sunbow II - Villages 5 Through 10)	\$8,170.18
8/15/2000	ILLINOIS HOUSING DEVELOPMENT AUTHORITY Lakeshore Plaza Dev. Series 2000A	Illinois Housing Development Authority	\$44,614.31
8/16/2000	TOPEKA PUBLIC BUILDING COMMISSION 10th and Jackson Projects	Topeka Public Building Commission	\$5,867.21
8/16/2000	FANNIE MAE LOAN PROGRAM Campbell Paint Building	AMI Capital, Inc.	\$4,478.28
8/21/2000	STATE OF NEBRASKA Series 2000	State of Nebraska	\$2,558.29
8/24/2000	RICHMOND CITY Country Club Vista, Series 2000	City of Richmond	\$11,856.98
8/28/2000	CITY OF FORT SMITH, ARKANSAS, Fair and Exhibition Facilities Board Revenue Bonds, Series 2000 (Arkansas-Oklahoma Regional Education and Promotion Association, Inc.)	City of Fort Smith, Arkansas Fair Exhibition and Facilities Board	\$3,063.82
8/30/2000	HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FL, \$2,340,000 Single Family Mortgage Revenue Refunding Bonds Series 1999 - Sub Series Two and \$4,660,000 Single Family Revenue Bonds Series 1999-	Housing Finance Authority of Manatee County, FL	\$2,389.78

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8/31/2000	SOUTH CAROLINA JOBS ECONOMIC DEVELOPMENT AUTHORITY Revenue Bonds Series 2000A/Taxable Rev. Bonds Series 2000B	Ebenezer Senior Services, LLC	\$4,743.81
9/7/2000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY Canoga Care Project/2000	UHCSC/Canoga, Inc.	\$6,664.83
9/12/2000	PENNSYLVANIA ECONOMIC DEVELOPMENT FINANCING AUTHORITY Multifamily Housing Revenue Bonds, 2000 Series	Calcon Gardens L.P.	\$4,595.73
9/13/2000	NEW JERSEY TRANSIT CORPORATION Capital Grant Anticipation Notes - Series 2000 A	New Jersey Transit Corp.	\$290,975.99
9/19/2000	THE PUBLIC BUILDING CORPORATION OF CHRISTIAN COUNTY, MO, Leasehold Revenue Bonds, Series 2000	The Public Building Corporation of Christian County, MO	\$10,085.07
9/19/2000	NEW JERSEY HOUSING & MORTGAGE FINANCE AGENCY 1998 SERIES /VWXY	New Jersey Housing & Mortgage Finance Agency	\$225,767.71
9/21/2000	IDAHO HOUSING AND FINANCE ASSOCIATION 2000 Series F	Idaho Housing and Finance Association	\$35,744.55
9/21/2000	YORBA LINDA Black Gold Golf Course Project, Series 2000	City of Yorba Linda	\$16,013.56
9/22/2000	FANNIE MAE LOAN PROGRAM Cross Creek	ARCS Funding, LLC	\$1,838.29
9/26/2000	THE BOARD OF TRUSTEES OF THE INSTITUTIONS OF HIGHER LEARNING OF THE STATE OF MISSISSIPPI Lease Revenue Certificates of Participation, Series 2000A	The Board of Trustees of the Institutions of Higher Learning of the State of Mississippi	\$3,988.07
9/28/2000	LOUISIANA HOUSING FINANCE AGENCY Series 2000D-1,2,3, (Home Ownership Program)	Louisiana Housing Finance Agency	\$30,638.19
10/3/2000	Michigan Strategic Fund's Limited Obligation Revenue Bonds (Environmental Research Institute of Michigan Project) Series 2000A (Tax-Exempt) and Series 200b (Federally Taxable)	Environmental Research Institute of Michigan	\$5,994.87



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10/3/2000	FANNIE MAE LOAN PROGRAM DUS Lender / Opera House Apts Project	Capri Capital Finance, LLC	\$4,246.45
10/5/2000	LEXINGTON INDUSTRIAL DEVELOPMENT AUTHORITY Stonewall Jackson Hospital Series 2000	Industrial Development Authority of the City of Lexington, Virginia	\$33,931.79
10/12/2000	NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION 2000 Series A-1,2,3,& B	New Mexico Educational Assistance Foundation	\$122,705.95
10/18/2000	VIRGINIA RESOURCES AUTHORITY, Clean Water State Revolving Fund Revenue Bonds, Series 2000	Virginia Resources Authority	\$108,954.51
10/19/2000	DISTRICT OF COLUMBIA HOUSING & FINANCE AGENCY Chesapeake Crest Apts Series 2000D	Chesapeake Preservation L.L.C.	\$4,708.07
10/19/2000	DISTRICT OF COLUMBIA HOUSING & FINANCE AGENCY The Hartford/Knox Street Apts. Series 2000D	Knox Street Preservation L.L.C.	\$4,708.07
10/19/2000	MASSACHUSETTS WATER POLLUTION ABATEMENT TRUST Pool Program Bonds, Series 6	Massachusetts Water Pollution Abatement Trust	\$348,693.23
10/26/2000	OKLAHOMA HOUSING FINANCE AGENCY Series 2000 (Chapel Ridge Of Claremore Apartments Project)	Chapel Ridge of Claremore L.P.	\$4,187.22
11/1/2000	WASHINGTON STATE HOUSING FINANCE COMMISSION 2000 Series 4A,T,5A-R	Washington State Housing Finance Commission	\$32,966.69
11/1/2000	BUSINESS FINANCE AUTHORITY OF THE STATE OF NEW HAMPSHIRE, Revenue Bonds (Alice Peck Day Health System Obligated Group Issue) Series 1999A and 1999B	The Alice Peck Day Health Systems Obligated Group	\$19,526.74
11/1/2000	MISSOURI State Environment Improv. & Energy Res. Auth Series 2000B	State Environmental Improvement and Energy Resources Authority of the State of Missouri	\$42,326.66

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11/1/2000	INDUSTRIAL DEVELOPMENT AUTHORITY OF ARLINGTON COUNTY, VA Multifamily Housing Mortgage Revenue Bonds Series 2000 (The Berkeley Apts. Project)	AHC Limited Partnership-1	\$7,480.82
11/2/2000	CHILDRENS TRUST FUND Tobacco Settlement Asset Backed, Series 2000	The Children's Trust Fund	\$405,450.48
11/9/2000	FLORIDA HOUSING FINANCE CORPORATION Series 2000 L-1,2 (Walker Ave. Club Apts.)	Walker Avenue Club, Ltd.	\$7,353.17
11/10/2000	TARRANT COUNTY HOUSING FINANCING CORPORATION The Barrington at Beach Apts Project/Series 2000	Commonwealth Texas (Barrington at Beach Street) LLC	\$27,829.69
11/13/2000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY Aqua Vista Apts. Projects/2000V	PWM Residential Venture LLC	\$30,638.19
11/13/2000	PALM BEACH COUNTY South Florida Fair Project/Series 2000	South Florida Fair and Palm Beach Exhibitions, Inc.	\$14,093.57
11/14/2000	FLORIDA HOUSING FINANCE CORPORATION Grande Pointe Apts. 2000 Series 1 Tax Exempt , 2 Taxable	Grande Pointe Associates, Ltd.	\$9,002.52
11/15/2000	NORTH CAROLINA HOUSING FINANCE AGENCY Series 9	North Carolina Housing Finance Agency	\$66,382.74
11/15/2000	MINNESOTA HOUSING FINANCE AGENCY Series 2000 I,J,K,L,M,N,	Minnesota Housing Finance Agency	\$170,210.46
11/16/2000	IDAHO HOUSING AND FINANCE ASSOCIATION 2000 Series G	Idaho Housing and Finance Association	\$35,744.55
11/21/2000	CALEXICO Merged Central Business/Series 2000	Community Redevelopment Agency of the City of Calexico	\$10,212.73



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11/28/2000	CONTINUING CARE RETIREMENT COMMUNITY Peconic Landing /Series 2000A	Peconic Landing at Southold, Inc.	\$29,504.58
11/28/2000	SHELBY COUNTY HEALTH, EDUCATIONAL & HOUSING FACILITIES BOARD Series 2000A,B(Greenview Apts)	Greenview 2000, L.P.	\$5,106.36
12/6/2000	ALABAMA HOUSING FINANCE AUTHORITY South Bay/2000 Series K	South Bay, Ltd.	\$5,525.09
12/6/2000	METROPOLITAN BOARD OF HEALTH AND EDUCATIONAL FACILITY Series 2000, Spring Branch	Spring Branch, LLC	\$5,004.24
12/6/2000	CITY AND COUNTY OF SAN FRANCISCO Variable Rate Demand Multifamily Housing Revenue Bonds Series 2000 B (8th and Howard Family Apts)	1166 Howard Street Associates	\$11,846.77
12/7/2000	IOWA FINANCE AUTHORITY Single Family Mortgage Bonds, Variable Rate Line of Credit Collateral Account	Iowa Finance Authority	\$20,425.46
12/7/2000	MASSACHUSETTS DEVELOPMENT FINANCE AGENCY, Clark University, Series 2000	Trustees of Clark University	\$14,353.99
12/11/2000	NORTH CENTRAL TEXAS HEALTH FACILITIES DEVELOPMENT CORPORATION Dallas Jewish Community	North Central Texas Health Facilities Development Corp.	\$15,732.71
12/12/2000	GEORGIA HOUSING & FINANCE AUTHORITY 2000 Series D	Georgia Housing and Finance Authority	\$59,029.58
12/13/2000	RICHMOND JOINT POWERS FIN AUTH \$25,720,000 Tax Allocation Revenue Bonds Series 2000A (Tax Exempt); \$5,795,000 Housing Set-Aside Tax Allocation Revenue Bonds 2000B (Taxable)	Richmond Joint Powers Financing Authority	\$26,267.14

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12/13/2000	COUNTY OF ADAMS, Commonwealth of Pennsylvania, General Obligation Bonds, Series of 2001	County of Adams, PA	\$32,803.29
12/13/2000	THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE, Tennessee Multifamily Housing Revenue Bonds (GNMA Collateralized-Berkshire Place Apartments), Series 2000	Berkshire Place Apartments, L.P.	\$5,106.36
12/13/2000	OVERLAND PARK DEVELOPMENT CORPORATION, First Tier Revenue Bonds, Series 2000A; Second Tier Revenue Bonds, Series 2000B; and Third Tier Subordinate Revenue Bonds, Series 2000C (Overland Park Convention Center Hotel Project)	Overland Park Development Corp.	\$94,176.81
12/14/2000	IDAHO HOUSING AND FINANCE ASSOCIATION Single Family Mortgage Variable Rate Bonds, 2000 Series 1	Idaho Housing and Finance Association	\$47,213.45
12/14/2000	ORANGE CO HOUSING FINANCE AUTH Homeowner Revenue Bonds, Series 2000C-1,2,3,4	Housing Finance Authority of Orange County, Florida	\$44,425.00
12/14/2000	ONONDAGA COUNTY INDUSTRIAL DEVELOPMENT AGENCY (NEW YORK) Variable Rate Demand Solid Waste Disposal Facility Revenue Bonds (Solvay Paperboard LLC Project), Series 2000A	Onondaga County Industrial Development Agency	\$25,531.82
12/18/2000	FANNIE MAE LOAN PROGRAM \$3,715,000 Rate Lock Loan Proceeds (Bixby Gardens Apts.)	AMI Capital, Inc.	\$3,794.03
12/19/2000	HOUSING AND COMMUNITY DEVELOPMENT CORPORATION OF HAWAII, Multifamily Housing Revenue Bonds (GNMA Collateralized -- Sunset Villas) Series 2000	Housing and Community Development Corporation of Hawaii	\$27,991.05

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12/19/2000	YONKERS INDUSTRIAL DEVELOPMENT AGENCY, GNMA Collateralized Mortgage Housing Revenue Bonds (11-23 St. Casimir Avenue LP Project), Series 2000A	11-23 St. Casimir Avenue L.P.	\$9,901.24
12/20/2000	ASHEVILLE HOUSING AUTHORITY Multifamily Housing Revenue Bonds Series C 2000	Asheville Housing Authority	\$6,536.15
12/20/2000	County of Cuyahoga, Ohio \$2,000,000 Multifamily Housing Revenue Bonds (GNMA Collateralized-- Rockefeller Apartments Project) Series 2000A and \$220,000 County of Cuyahoga County, Ohio Taxable Housing Revenue Bonds (GNMA Collateralized -- Rockefeller Park Apartment Projects) Series 2000B	Rockefeller Park Apartments Limited Partnership	\$2,042.55
12/20/2000	FANNIE MAE LOAN PROGRAM \$5,500,00 Rate Lock Loan Proceeds (Compass Pinte II Apts.)	ARCS Funding, LLC	\$5,617.00
1/5/2001	CONNECTICUT HOUSING FINANCE AUTHORITY Millpond Ltd. Partnership/ Series 2000	Millpond Limited Partnership	\$14,604.20
1/8/2001	FANNIE MAE LOAN PROGRAM Towley Lofts	Berkshire Mortgage Finance L.P.	\$8,322.50
1/10/2001	CALIFORNIA HOUSING FINANCE AGENCY 1999 Series IV-A-1,2,3,4	California Housing Finance Agency	\$163,405.91
1/18/2001	CITY OF SHAWNEE, KANSAS Multifamily Housing Revenue Bonds, Series 2001 (GNMA Collateralized - Shawnee Station Apartments Project)	Shawnee Station Partnership, L.P.	\$14,808.46
1/26/2001	BRECKINRIDGE COUNTY, KENTUCKY, Kentucky Association of Counties Leasing Trust Program Revenue Bonds, Series 2001 A	County of Breckinridge, Kentucky	\$51,063.65
1/31/2001	ROBESONIA-WERNERSVILLE MUNICIPAL AUTHORITY Series 2001/Berks County	Robesonia-Wernersville Municipal Authority Berks County, Pennsylvania	\$5,085.94
2/1/2001	MINNEAPOLIS CITY Series 2001/Shingle Creek	Shingle Creek Senior Housing	\$6,602.53

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2/6/2001	UTAH HOUSING FINANCE AGENCY 2001 Series A	Utah Housing Corporation (f/k/a Utah Housing Finance Agency)	\$25,531.82
2/12/2001	DONA ANA COUNTY, NEW MEXICO \$2,215,000 County Improvement District Bonds (Santa Teresa Improvement District -Airport Road Business Center (Phase III) , Series 2001A; \$5,560,000 County Improvement District Bonds (Santa Teresa Improvement District - Border Industrial Park, Phases I and II) Series 2001B	Dona Ana County, New Mexico	\$7,940.40
2/13/2001	HARRIS COUNTY HOUSING FINANCE CORPORATION, Multifamily Housing Revenue Bonds (Las Americas Apartments Project) Series 2001	Las Americas L.L.C.	\$9,497.84
2/14/2001	WASHINGTON STATE HOUSING FINANCE COMMISSION 2001 Series 1A/N Bonds & 1A-S Notes	Washington State Housing Finance Commission	\$45,957.28
2/14/2001	UNIFIED SCHOOL DISTRICT NO. 233, Johnson County, Kansas (Olathe) General Obligation Bonds, Series 2001A	Unified School District No. 233, Johnson County, Kansas (Olathe)	\$32,680.74
2/20/2001	COMANCHE COUNTY HOME FINANCE AUTHORITY Single Family Mortgage Revenue and Revenue Refunding Bonds (GNMA Mortgage-Backed Securities Program) \$11,400,000 Tax-Exempt Series 2001 A and \$2,600,000 Taxable Series 2001B	Comanche County Home Finance Authority	\$11,642.51

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2/20/2001	OKLAHOMA COUNTY HOME FINANCE AUTHORITY Single family Mortgage Revenue Bonds and Revenue Refunding Bonds (GNMA Mortgaged -Backed Securities Program) \$30,540,000 Tax-Exempts Series 2001A (AMT), \$3,870,017.56 Tax-Exempt Series 2001B (Non-Amt CABS); \$8,000,000 Taxable Series 2001C (Taxable) and \$1,000,000 Tax Exempt Second Mortgage Proram Bonds, Series 2001D	Oklahoma County Home Finance Authority	\$36,153.08
2/22/2001	IDAHO HOUSING AND FINANCE ASSOCIATION Single Family Mortgage Bonds, Series 2001 A	Idaho Housing and Finance Association	\$35,744.55
2/22/2001	LOUISIANA HOUSING FINANCE AGENCY Single Family Mortgage Revenue Bonds (Home Ownership Program) 44,000,000 Series 2001A Bonds, Tax-Exempt Bonds \$40,000,000 Series 2001A-1 (AMT) and Taxable Bonds 4,000,000 Series 2001A-2 (Taxable)	Louisiana Housing Finance Agency	\$40,850.92
2/22/2001	BILOXI CITY HOUSING AUTHORITY Bayview Place Estates Series 2001 - Multifamily	Bayview Place, LLC	\$10,212.73
2/26/2001	SAN FRANCISCO BAY AREA RAPID TRANSIT DIST \$485,350,000 Association of Bay Area Governments, BART SFO Extension Bonds (FTA Capital Grant) 2001 Series A	Association of Bay Area Governments	\$495,679.94
2/27/2001	BROWARD CO HOUSING AUTH Single Family Series 2001 A,B,C,D	Housing Finance Authority of Broward County, Florida	\$39,830.72
2/27/2001	BRISBANE PUBLIC FINANCING AUTHORITY, 2001 Revenue Bonds, Series A (Brisbane Community Redevelopment Project Area Number One) and BRISBANE PUBLIC FINANCING AUTHORITY, 2001 Revenue Bonds, Series B (Marina Boulevard and Lagoon Road Local Improvement District 79-1 Refinancing)	Brisbane Public Financing Authority	\$35,984.55

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3/2/2001	NORTH CAROLINA State Education Assistance Authority, Series 2001 H	State of North Carolina State Education Assistance Authority	\$229,786.42
3/5/2001	COMMUNITY REDEVELOPMENT AGENCY OF THE CITY OF TRACY, CALIFORNIA 2001 Subordinate Tax Alloc., Series A	Community Redevelopment Agency of the City of Tracy	\$15,319.09
3/9/2001	COLORADO STATE UNIVERSITY NRRC-B Facilities Corporation, COPS Series 2001	NRRC-B Facilities Corp.	\$20,496.95
3/12/2001	ALLEGHENY COUNTY PORT AUTHORITY \$250,695,000 Port Authority of Allegheny County (Pennsylvania),	Port Authority of Allegheny County (Pennsylvania)	\$256,028.03
3/20/2001	CITY OF LISBON, NORTH DAKOTA, Industrial Revenue Bonds, Series 2001A Harvest Board Project)	City of Lisbon, N.D.	\$4,595.73
3/26/2001	SAN BERNARDINO COUNTY Alta Park/Mountain Vista Apt. 2001 Series A	San Bernardino County	\$19,348.02
4/3/2001	CHICAGO CITY SERIES 2001 B	City of Chicago, Illinois	\$38,297.74
4/12/2001	MINNEAPOLIS-ST PAUL HOUSING FINANCE BOARD City Living Home Programs, Series 2001 A1-A4	Minneapolis/St. Paul Housing Finance Board	\$57,980.73
4/17/2001	COVINGTON HOUSING AUTHORITY 12,500,000 Multifamily Housing Revenue Bonds (Magnolia Arbor Apt Project) Series 2001 A; and \$1,000,000 Taxable Multifamily Housing Revenue Bonds (Magnolia Arbor Apt Project) Series 2001 B	Magnolia Arbor, L.P.	\$12,765.91
4/20/2001	THE MOORE ECONOMIC DEVELOPMENT AUTHORITY, Single Family Mortgage Revenue Bonds (GNMA Mortgage-Backed Securities Program), Tax-Exempt Series 2001	The Moore Economic Development Authority	\$7,286.78
4/20/2001	LONG BEACH BOND FINANCE AUTHORITY, Lease Revenue Refunding Bonds (Aquarium of the Pacific Project) Series 2001	Long Beach Bond Finance Authority	\$132,275.28

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4/26/2001	MARICOPA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Sly-Mar Apts) Series 2001 (recreated)	Syl-Mar Limited Partnership	\$11,045.07
5/1/2001	FANNIE MAE LOAN PROGRAM PW Funding Inc. -- Torcello Apartments	PW Funding Inc.	\$3,982.96
5/2/2001	MIAMI-DADE COUNTY HOUSING FINANCE AUTHORITY 2001 Series A-1,2	Miami-Dade County Housing Finance Authority	\$40,850.92
5/8/2001	BROWARD COUNTY Series 2001A,B(Emerald Palms Apts.)	Emerald Palms Apartments Ltd.	\$16,953.13
5/10/2001	IOWA HIGHER EDUCATION LOAN AUTHORITY, Private College Facility Revenue Bonds (Central College Project), Series 2001	Central College	\$43,822.82
5/14/2001	FANNIE MAE LOAN PROGRAM Dawnville Meadows Apts	Continental Wingate Associates, Inc.	\$3,778.71
5/14/2001	ALACHUA CO HOUS FIN AUTH University Cove Apartments Project, Series 2001	University Cove Partners, Ltd.	\$9,441.67
5/14/2001	ST. JOHNS COUNTY Ponce Harbor Apartments, 2001A ,B	Housing Finance Authority of St. Johns County, Florida	\$7,965.93
5/16/2001	BRAZOS COUNTY Southgate Village Apts. Series 2001A	College Station Southgate Village, Ltd.	\$7,148.91
5/16/2001	MONTANA BOARD OF HOUSING 2001 Series A	Montana Board of Housing	\$72,510.38
5/16/2001	SOUTH CAROLINA Educ. Loan Rev. Bonds, Series 2001	South Carolina Student Loan Corp.	\$408,509.19
5/23/2001	SUFFOLK REDEVELOPMENT & HOUSING AUTHORITY Hope Village Preservation LP, Series 2001A-B	Hope Village Preservation Limited Partnership	\$4,595.73
5/31/2001	CONTRA COSTA WATER DISTRICT Series 1993A,D,E,F,G,H,K	Contra Costa Water District	\$681,173.75



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6/1/2001	LOS ANGELES COUNTY SCHOOLS POOLED FINANCING PROGRAM, 2001-2002 Pooled Trans Participation Certificates, Series A	Los Angeles County Schools Pooled Financing Program (2001-2002) c/o the Los Angeles County Treasurer and	\$132,510.17
6/4/2001	CALIFORNIA SCHOOL BOARD ASSOCIATION FINANCE CORPORATION Calif. School TRAN, 2001 Pool Bonds, Series A	California School Cash Reserve Program Authority	\$1,162,075.88
6/6/2001	DESERT SANDS UNIFIED SCHOOL DIST 2001 TRAN - County of Riverside	Desert Sands Unified School District	\$10,212.73
6/7/2001	WYANDOTTE COUNTY BPU Office Building Complex Project, Series 2001	Board of Public Utilities of Kansas City, Kansas	\$17,535.26
6/7/2001	HUNTINGTON HOUSING AUTHORITY Senior Housing Facility Revenue Bonds (Gurwin Jewish Senior Residences Project) Series 1999A	Huntington Housing Authority	\$36,980.29
6/7/2001	COLUMBUS CITY HOUSING AUTHORITY 5,600,000 Housing Authority of Columbus, Georgia, Multifamily Housing Revenue Bonds (Midtown Square Apartments Project), Series 2001A and \$235,000 ,ousing Authority of Columbus, Georgia, Taxable Multifamily Housing Revenue Bonds (Midtown Square Apartments Project), Series 2001B	Midtown Square L.P.	\$5,719.13
6/12/2001	MISSOURI STATE ENVIRONMENTAL IMPROVEMENT & ENERGY RESOURCES AUTHORITY Series 1992-1997	Missouri State Environmental Improvement & Energy Resources Authority	\$354,657.46
6/13/2001	IOWA SCHOOL CORPORATIONS, Iowa School Cash Anticipation Program, Warrant Certificates, 2001-2002 Series A	Iowa School Cash Anticipation Program	\$199,475.04
6/19/2001	IOWA FINANCE AUTHORITY Single Family Mortgage Bonds, 2001 Series A,B,C	Iowa Finance Authority	\$39,661.14
6/19/2001	MISSOURI HEALTH & EDUCATIONAL FACILITIES AUTHORITY St. Louis College of Pharmacy, Series 2001	St. Louis College of Pharmacy	\$52,084.92



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6/19/2001	PALM BEACH COUNTY Pinnacle Palms Apartments Project, Series 2001A,B	Pinnacle Palms, Ltd.	\$9,344.65
6/19/2001	MICHIGAN MUNICIPAL BOND AUTHORITY Series	Michigan Municipal Bond Authority	\$18,372.70
6/20/2001	MASSACHUSETTS HOUSING FINANCE AGENCY Series 2001 C,D,E	Massachusetts Housing Finance Agency	\$108,969.83
6/21/2001	INDUSTRIAL DEVELOPMENT AUTHORITIES OF THE CITY OF TUCSON, ARIZONA, AND THE COUNTY OF PIMA, Single Family Mortgage Revenue Bonds, Series 2001-1	The Industrial Development Authorities of the City of Tuscon, Arizona and the County of Pima	\$51,063.65
6/21/2001	CITY OF FREMONT COMMUNITY FACILITIES DISTRICT NO. 1 (Pacific Commons) Special Tax Bonds, Series 2001	City of Fremont	\$30,638.19
6/22/2001	CALEXICO SPECIAL FINANCING AUTHORITY, Sales Tax Revenue Refunding Bonds, Series 2001	The Callexico Special Financing Authority	\$8,614.44
6/26/2001	IDAHO HOUSING AND FINANCE ASSOCIATION Single Family Mortgage, 2001 Series C	Idaho Housing and Finance Association	\$35,744.55
6/28/2001	MARYLAND DEPARTMENT OF HOUSING & COMMUNITY DEVELOPMENT, Woodside Manor and Marwood Senior Apartments, Series 2001 A	Community Development Association, an Agency of the Division of Development Finance of the Department of Housing and Community Development	\$30,275.64
7/11/2001	NORTH WALES WATER AUTHORITY Rural Water Projects Revenue Notes Series 2001	North Wales Water Authority	\$22,978.64
7/12/2001	TARRANT COUNTY HOUSING FINANCE CORPORATION, Multifamily Housing Revenue Bonds (Westridge Apartments Project)	PWA Properties L.L.C.	\$6,199.13

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7/24/2001	MASSACHUSETTS HOUSING FINANCE AGENCY \$41,730,000 Single Family Housing Revenue Bonds, Series 84 AMT, \$8,270,000 Single Family Housing Revenue Bonds, Series 85 (Non AMT)	Massachusetts Housing Finance Agency	\$51,063.65
7/26/2001	ALLEGHENY COUNTY SANITARY AUTH. Sewer Revenue Bonds, Series 2001	Allegheny County Sanitary Authority	\$131,162.09
8/2/2001	MONTEREY 2001 Certificates of Participation (Master Plan Financing)	County of Monterey, California	\$81,318.86
8/2/2001	SAN JOSE Airport Rev. Series 2001 A	City of San Jose	\$161,825.81
8/2/2001	CUYAHOGA COUNTY 2001 Series A (Longwood Phase One Assoc. L.P. Project)	Longwood Phase One Associates, L.P. c/o The Finch Group	\$17,361.64
8/2/2001	REDEVELOPMENT AGENCY OF THE CITY OF LIVERMORE, Livermore Redevelopment Project Area, 2001 Tax Allocation Bonds, Series A	Redevelopment Agency of the City of Livermore	\$38,578.59
8/7/2001	UTAH CO HOUSING AUTH Single Family Mortgage Bonds, 2001 Series D	Utah Housing Corporation (f/k/a Utah Housing Finance Agency)	\$25,531.82
8/8/2001	PRINCE GEORGES COUNTY HOUSING AUTHORITY Single Family Mortgage Rev Bonds, Series 2001-A	Housing Authority of Prince George's County (Maryland)	\$17,872.28
8/9/2001	IDAHO HOUSING AND FINANCE ASSOCIATION Single Family Mortgage Bonds, Series 2001 D	Idaho Housing and Finance Association	\$35,744.55
8/15/2001	NORTH CAROLINA HOUSING FINANCE AGENCY Home Ownership Rev Bonds, 98 Trust Agreement, Series 11	North Carolina Housing Finance Agency	\$66,382.74
10/10/2001	COMMONWEALTH OF PUERTO RICO Puerto Rico, Seires 2002A /GO	Commonwealth of Puerto Rico	\$510,636.49
12/12/2001	ILLINOIS HOUSING DEVELOPMENT AUTHORITY 2001 Series E-1,2,3,	Illinois Housing Development Authority	\$53,468.75

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12/13/2001	CITY OF LAKEWOOD, COLORADO, Multifamily Housing Revenue Refunding Bonds (Marston Pointe Apartments Project) \$11,200,000 Series 2001A and \$40,000 Taxable Series 2001B	Marston Pointe Limited Partnership	\$11,438.26
12/14/2001	CITY OF ATLANTA, Water and Wastewater Revenue Bonds, Series 2001C (Variable Rate Demand)	City of Atlanta, GA	\$107,846.43
1/8/2002	SOUTH PASADENA UNIFIED SCHOOL DISTRICT (Los Angeles, CA), Certificates of Participation (2002 Financing Project)	South Pasadena Unified School District	\$7,455.29
1/10/2002	IDAHO HOUSING AND FINANCE ASSOCIATION Single Family Mortgage Bonds, Series 2002-A	Idaho Housing and Finance Association	\$35,744.55
1/22/2002	ROSEVILLE Water Utility Rev Certificates of Participation, Series 1997	City of Roseville	\$33,702.01
1/28/2002	COLORADO HEALTH FACILITIES AUTHORITY Catholic Health Initiatives, 2001A Revenue Bonds	Catholic Health Initiatives	\$357,445.54
1/29/2002	WISCONSIN HOUSING & ECONOMIC DEVELOPMENT AUTHORITY 2002 Series A,B,C,D	Wisconsin Housing & Economic Development Authority	\$138,448.87
1/30/2002	CITY OF MONTEREY JOINT POWERS FINANCING AUTHORITY, Lease Revenue Bonds, Series 1994 (Materials Recovery Facility)	The City of Monterey Joint Powers Financing Authority	\$4,131.05
2/12/2002	MONTANA BOARD OF HOUSING Single Family Mortgage Bonds, 2002 Series A	Montana Board of Housing	\$39,829.65
2/14/2002	OKLAHOMA HOUSING DEVELOPMENT AUTHORITY 2002 Series A,B,C	Oklahoma Housing Development Authority	\$153,190.95
2/21/2002	NORTH CAROLINA HOUSING FINANCE AGENCY Home Ownership Rev Bonds, 1998 Series 13	North Carolina Housing Finance Agency	\$76,595.47

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3/5/2002	RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION \$7,490,000 Homeownership Opportunity Bonds, Series 39-A (Non-AMT); \$37,510,000 Homeownership Opportunity Bonds, Series 39-B (AMT); \$49,000,000 Homeownership Opportunity Notes, Series 39-C(AMT), and \$25,000,000 Homeownership Opportunity Bonds, Series 38-A (AMT)	Rhode Island Housing and Mortgage Finance Corp.	\$121,531.48
3/5/2002	MASSACHUSETTS EDUCATIONAL FINANCE AUTHORITY Education Loan Revenue and Refunding Bonds, Issue E, \$15,000,000 Series 2002B (Auction Rate Certificates); \$35,150,000 Series 2002C (Auction Rate Certificates); \$35,150,000 Series 2002D (Auction Rate Certificates)	Massachusetts Educational Financing Authority	\$87,114.58
3/11/2002	THE WENTZVILLE TRANSPORATION DEVELOPMENT DISTRICT (Wentzville, Missouri) Transportation Revenue Bonds, Series 2002	The Wentzville Transportation Development District	\$4,054.45
3/12/2002	MASSACHUSETTS HOUSING FINANCE AGENCY Rental Housing Series 2002 A,B & Insured Construct 2002 A,B	Massachusetts Housing Finance Agency	\$67,404.02
3/12/2002	NEW HAMPSHIRE HOUSING FINANCE AUTHORITY Single Family Mortgage Acquisition, 2002 Series B (AMT)	New Hampshire Housing Finance Authority	\$25,531.82
3/13/2002	BEACON TRADEPORT COMMUNITY DEVELOPMENT DISTRICT Special Assessment Bonds, Series 2002A	Beacon Tradeport Community Development District	\$69,089.12
3/18/2002	THE UNIVERSITY OF NEBRASKA FACILITIES CORPORATION, Series 2002 Bonds (Unviversity of Nebraska Medical Center)	The Board of Regents of the University of Nebraska	\$57,901.07

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3/21/2002	RICHMOND REDEVELOPMENT & HOUSING AUTHORITY 1989 Series B-2,3,4-10	Richmond Redevelopment & Housing Authority	\$59,672.98
3/21/2002	MASSACHUSETTS DEVELOPMENT FINANCE AGENCY WGBH Educational Foundation Issue, Series 2002A	WGBH Educational Foundation	\$117,528.09
3/27/2002	COLORADO HOUSING & FINANCE AUTHORITY \$94,065,000 Single Family Mortgage Bonds, consisting of \$41,000,000 Taxable Class I Adjustable Rate Bonds,	Colorado Housing and Finance Authority	\$54,193.85
4/2/2002	WASHINGTON STATE HOUSING FINANCE COMMISSION, Single-Family Program Bonds, 2002 Series 2A (AMT); Single-Family Program Refunding Bonds, 2002 Series 3A-R (AMT); 2002 Series 3N-R (Non-AMT)	Washington State Housing Finance Commission	\$44,027.08
4/3/2002	COLORADO WATER RESOURCES DEV 2002 Series A, Drinking Water Revenue Bonds	Colorado Water Resources & Power Development Authority	\$16,667.17
4/4/2002	CITY OF LITTLE ROCK, ARKANSAS HEALTH FACILITIES BOARD (Baptist Medical Center) Refunding Revenue Bonds (Parkway Village, Inc.) Series 2001 B (taxable) and C	Parkway Village, Inc.	\$12,842.51
4/4/2002	CITY OF LOS ANGELES, Variable Rate Demand Multifamily Housing Revenue Bonds (Fountain Park Project) Series 2002A	Playa Phase I Apartments, L.L.C.	\$9,767.45
4/12/2002	STUDENT LOAN ACQUISITION AUTHORITY OF ARIZONA, \$79,600,000 Student Loan Revenue Bonds, Series 2002A-1 and A-2	Student Loan Acquisition Authority of Arizona L.L.C.	\$81,293.33
4/16/2002	CITY OF ALBANY INDUSTRIAL DEVELOPMENT AGENCY, Tax Exempt Civic Facility Revenue Bonds (GNMA Collateralized Mortgage Loan -- Daughters of Sarah Nursing Home Company, Inc. Project) Series 2002A	The Daughters of Sarah Nursing Home Company Inc.	\$9,012.73

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4/16/2002	NEW HAMPSHIRE HOUSING FINANCE AUTHORITY 2002 Series 2	New Hampshire Housing Finance Authority	\$2,752.33
4/18/2002	SEDGWICK COUNTY, KANSAS AND SHAWNEE COUNTY, KANSAS, Single Family Mortgage Revenue Bonds (Mortgage-Backed Securities Program)	Sedgwick County, Kansas and Shawnee County, Kansas	\$61,276.38
4/23/2002	REDEVELOPMENT AGENCY FOR THE COUNTY OF RIVERSIDE, Jurupa Valley Project Area, 2001 Tax Allocation Bonds	The Redevelopment Agency for the County of Riverside	\$91,940.10
4/23/2002	WISCONSIN HOUSING & ECONOMIC DEVELOPMENT AUTHORITY 2002 Series A,B,C,D,E,F,G,H,	Wisconsin Housing & Economic Development Authority	\$165,150.05
4/23/2002	REDEVELOPMENT AUTHORITY OF THE CITY OF PHILADELPHIA, \$124, 125,000 Revenue Bonds, Series 2002A (City of Philadelphia Transformation Initiative	Redevelopment Authority of the City of Philadelphia	\$126,765.51
4/23/2002	REGIONAL TRANSPORTATION DISTRICT (Colorado), Sales Tax Revenue Bonds Series 2002 B	Regional Transportation District (Colorado)	\$155,652.21
4/25/2002	IDAHO HOUSING AND FINANCE ASSOCIATION 2002 Series C	Idaho Housing and Finance Association	\$35,744.55
4/25/2002	WEST DES MOINES COMMUNITY SCHOOL DISTRICT, IOWA, School Infrastructure Local Option Sales and Services Tax Revenue Bonds, Series 2002	West Des Moines Community School District, Iowa	\$38,277.31
4/25/2002	MICHIGAN STATE HOUSING DEVELOPMENT AUTHORITY Parkview Place Apts, 2002A	Michigan State Housing Development Authority	\$7,036.57
4/26/2002	BOARD OF REGENTS OF OKLAHOMA COLLEGES, acting by and on behalf of the University of Central Oklahoma, Certificates of Participation -- Lease Rentals, Series 2002	The University of Central Oklahoma	\$9,094.44



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4/26/2002	MICHIGAN STATE HOUSING DEVELOPMENT AUTHORITY Huntley Villas Aps. , Series 2002A	Michigan State Housing Development Authority	\$6,270.62
4/30/2002	KNOX COUNTY HEALTH EDUCATION & HOUSING FACILITIES BOARD Series 2002, Baptist Hospital system	Baptist Hospital System, Inc.	\$22,468.01
5/1/2002	MARICOPA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (ARIZONA), Multifamily Housing Revenue Senior Bond (Steeplechase Apartments Project), Series 2002A; Multifamily Housing Revenue Subordinate Bonds (Steeplechase Apartments Project), Series 2002B	Maricopa County Industrial Development Authority	\$8,170.18
5/2/2002	SPARTANBURG REGIONAL HEALTH SERVICES DISTRICT, INC., Hospital Revenue and Refunding Bonds	The Spartanburg Regional Health Services District, Inc.	\$50,578.54
5/7/2002	MASSACHUSETTS HOUSING FINANCE AGENCY Series 89,90,91,92	Massachusetts Housing Finance Agency	\$56,170.01
5/14/2002	MONTANA BOARD OF HOUSING 2002 Series B	Montana Board of Housing	\$52,662.66
5/14/2002	IOWA FINANCE AUTHORITY 2002 Series B,C,D,E	Iowa Finance Authority	\$62,532.54
5/14/2002	RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION 2001 Series B	Rhode Island Housing and Mortgage Finance Corp.	\$52,391.30
5/15/2002	REDEVELOPMENT AGENCY OF THE CITY OF EL CENTRO, El Centro Redevelopment Project, Tax Allocation Refunding Bonds, Series 1996	El Centro Redevelopment Agency	\$9,436.56
5/20/2002	REDEVELOPMENT AUTHORITY OF THE CITY OF PHILADELPHIA, Home Improvement Loan Revenue Bonds, Series 2002 A (AMT), Series B (Non-AMT), and Series C (taxable) (FHA Title I Insured Loans)	The Redevelopment Authority of the City of Philadelphia	\$10,498.69

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5/31/2002	CALIFORNIA COMMUNITY COLLEGE FINANCING AUTHORITY 2002 Tax and Revenue Anticipation Bonds, Series A	California Community College Financing Authority	\$256,707.17
5/31/2002	CITY OF PALM SPRINGS, Mobile Home Park Revenue Bonds (Sahara Mobile Home Park), Series 2002A; Mobile Home Park Subordinate Revenue Bonds (Sahara Mobile Home Park), Series 2002B	Millenium Housing Corporation	\$11,555.70
6/3/2002	CALIFORNIA SCHOOL CASH RESERVE PROGRAM AUTHORITY 2002 Pool Bonds, Series A	California School Cash Reserve Program Authority	\$1,097,848.02
6/5/2002	MARYLAND ECONOMIC DEVELOPMENT CORPORATION, Senior Student Housing Revenue Bonds (Frostburg State University Project), Series 2002A	Maryland Economic Development Corp.	\$17,586.32
6/6/2002	SOUTH COAST LOCAL EDUCATION AGENCIES Series 2002-A TRAN	South Coast Local Education Agencies	\$110,782.59
6/24/2002	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY 2002 TRAN Series A, B-1 - Sacramento Metro Fire District	California Statewide Communities Development Authority	\$466,767.71
6/26/2002	COLORADO HOUSING & FINANCE AUTHORITY Single Family Mortgage Bonds, 2002 Series B	Colorado Housing and Finance Authority	\$106,559.62
7/22/2002	CITY OF TRACY, Community Facilities District No. 99-2 (South MacArthur Planning Area) Special Tax Bonds, Series 2002	The City of Tracy, CA	\$7,828.06
7/23/2002	MANCHESTER General Airport Revenue Bonds, Series 2002 A,B	City of Manchester, New Hampshire	\$71,146.98
7/29/2002	SEDGWICK COUNTY Unified School District, NO. 266, Series 2002	Sedgwick County Unified School District No. 266	\$8,900.39
8/1/2002	IDAHO HOUSING AND FINANCE ASSOCIATION Series 2002 Series E	Idaho Housing and Finance Association	\$35,744.55



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8/22/2002	PUERTO RICO INDUSTRIAL-TOURIST-EDUCATION-MEDICAL-ENVIRONMENT AUTHORITY Galeria Tower at San Partricio Project, 2002 Series A	Puerto Rico Industrial-Tourist-Education-Medical-Environment Authority	\$53,106.19
8/28/2002	NORTH DAKOTA HOUSING FINANCE AGENCY, Housing Finance Program Bonds, Home Mortgage Finance Program, 2002 Series B	North Dakota Housing Finance Agency	\$40,850.92
9/10/2002	PRINCE GEORGES COUNTY HOUSING AUTHORITY Single Family Mort Rev Bds, Series 2002-A	Housing Authority of Prince George's County	\$25,531.82
9/10/2002	MISSISSIPPI DEVELOPMENT BANK Harrison County Wastewater and Solid Water Management District	Mississippi Development Bank	\$44,517.29
9/23/2002	DELTA COUNTY MEMORIAL HOSPITAL DISTRICT, Delta County, Colorado, Enterprise Revenue Bonds, Series 2002	Delta County Memorial Hospital District	\$19,164.19
9/26/2002	CORONA NORCO UNIF SCH DIST Series 2002, District #98	Corona Norco Unified School District	\$23,734.38
10/1/2002	NEW YORK STATE ENVIRONMENTAL FACILITIES CORPORATION Series 2002J	New York State Environmental Facilities Corp.	\$70,993.88
10/10/2002	COLORADO WATER RESOURCES DEV Clean Water Revenue Bonds, Series 2002 B	Colorado Water Resources & Power Development Authority	\$23,933.53
10/10/2002	IDAHO HOUSING AND FINANCE ASSOCIATION Single Family Housing, Series 2002-F	Idaho Housing and Finance Association	\$25,531.82
10/30/2002	ORANGE CO HOUSING FINANCE AUTH 2002 Series B	Orange County Housing Finance Authority	\$20,425.46
10/31/2002	KANSAS DEVELOPMENT FINANCE AUTHORITY Kansas Water Pollution Control, Rev Bonds 2002 Series II	Kansas Development Finance Authority	\$103,735.80
11/14/2002	MASSACHUSETTS HOUSING FINANCE AGENCY Single Family Housing Notes, Series K & L	Massachusetts Housing Finance Agency	\$62,251.69

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11/19/2002	WASHINGTON STATE HOUSING FINANCE COMMISSION Single-Family Program Bonds, 2002 Series 5A (AMT)	Washington State Housing Finance Commission	\$24,081.62
12/3/2002	REGION III HOUSING AUTHORITY, NEW MEXICO, INC., Tax-exempt Multifamily Housing Revenue Bonds (El Paseo Phase II Apartments Project)	Region III Housing Authority, New Mexico, Inc.	\$6,944.66
12/9/2002	RICHMOND REDEVELOPMENT & HOUSING AUTHORITY 1989 SeriesB-3B, B-5,6,7,8,10	Richmond Redevelopment & Housing Authority	\$38,226.25
12/11/2002	MASSACHUSETTS HOUSING FINANCE AGENCY Multifamily Rental Housing, 2002 Series F,G,H	Massachusetts Housing Finance Agency	\$139,235.25
2/4/2003	KANSAS DEVELOPMENT FINANCE AUTHORITY \$1,225,000 Refunding Revenue Bonds Series 2003A-1, \$1,385,000 Taxable Revenue Bonds Series 2003A-2 (Kansas Board of Regents-Pittsburg State University Overman Student Center Project)	Kansas Development Finance Authority	\$1,251.06
2/11/2003	CALCASIEU PARISH PUBLIC TRUST AUTHORITY, Single Family Mortgage Revenue Refunding Bonds, Series 2001A	Calcasieu Parish Public Trust Authority	\$10,585.49
2/11/2003	CALCASIEU PARISH PUBLIC TRUST AUTHORITY, Mortgage Revenue Refunding Bonds, Series 2002A	Calcasieu Parish Public Trust Authority	\$6,806.78
3/10/2003	CITY OF LEBANON AUTHORITY (Lebanon County, Pennsylvania) Sewer Revenue Bonds, Series of 2003	The City of Lebanon Authority (Lebanon County, PA)	\$7,133.59
4/4/2003	NORTHAMPTON CO INDUSTRIAL DEVELOPMENT AUTHORITY Moravian Hall Square Project, Series 2002	Moravian Hall Square of Nazareth, Pennsylvania, Inc.	\$20,936.10

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4/10/2003	COLLEGEINVEST, A DIVISION OF THE DEPARTMENT OF HIGHER EDUCATION OF THE STATE OF COLORADO (FORMERLY, COLORADO STUDENT OBLIGATION BOND AUTHORITY) Student Loan Rev Obligations, 2003 Series VIII A1-2	CollegeInvest (f/k/a Colorado Student Obligation Bond Authority)	\$66,382.74
5/15/2003	MASSACHUSETTS HOUSING FINANCE AGENCY, \$35, 855,000 Single Family Housing Revenue Bonds, Series 93 and 94 and \$26,000,000 Single Family Housing Revenue Bonds, Series 95, 96, and 97	Massachusetts Housing Finance Agency	\$63,170.84
5/28/2003	PHOENIX INDUSTRIAL DEVELOPMENT AUTHORITY Arborwood Apts., Series 2003A	Phoenix Industrial Development Authority	\$16,340.37
6/12/2003	FLORIDA RURAL UTILITY FINANCING COMMISSION Series 2003A	Florida Rural Utility Financing Commission	\$4,110.62
6/17/2003	MONTANA BOARD OF HOUSING 2003 Series A,B	Montana Board of Housing	\$125,841.26
6/18/2003	STATE OF CONNECTICUT State Revolving Fund General Bonds (Support Account)	State of Connecticut	\$30,638.19
7/24/2003	MANCHESTER Manchester NH School Fac Rev Bonds, Series 2003	City of Manchester, New Hampshire	\$107,233.66
9/10/2003	UTAH HOUSING CORPORATION, Single Family Mortgage Bonds, 2003 Series F	Utah Housing Corporation (f/k/a Utah Housing Finance Agency)	\$25,531.82
9/15/2003	COLORADO HOUSING & FINANCE AUTHORITY Multi-Family Housing Series 2003 A-1,2	Colorado Housing and Finance Authority	\$49,914.72
9/16/2003	MONTANA BOARD OF HOUSING Single Family Series 2003-C	Montana Board of Housing	\$41,361.56
9/22/2003	NEW JERSEY HOUSING & MORTGAGE FINANCE AGENCY Single Family Housing Rev Bonds, 2003 Series A&B	New Jersey Housing and Mortgage Finance Agency	\$81,686.52
10/21/2003	IOWA FINANCE AUTHORITY Single Family 2003 H, I, J	Iowa Finance Authority	\$45,957.28

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11/24/2003	CITY OF SAN MATEO, Sewer Revenue Bonds, Series 2003	City of San Mateo	\$16,646.75
11/25/2003	SALT LAKE CITY, UTAH, Adjustable Rate Demand Assessment Bonds (Gateway Project), Series 2003	Salt Lake City, UT	\$17,974.40
12/8/2003	WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY, Housing Revenue Bonds, 2003 Series A, B, C, D and E	Wisconsin Housing & Economic Development Authority	\$42,867.93
12/15/2003	IOWA FINANCE AUTHORITY Single Family Mortgage Bonds, 2003 Series K L	Iowa Finance Authority	\$32,542.86
3/23/2004	LOUISIANA HOUSING FINANCE AGENCY Single Family Housing 2004-Drawdown	Louisiana Housing Finance Agency	\$20,425.46
4/2/2004	CITY OF ORANGE COMMUNITY FACILITIES DISTRICT NO. 91-2, (Serrano Heights Public Improvement s) Special Tax Bonds, Series 2004	City of Orange, CA	\$2,246.80
4/15/2004	OREGON HEALTH AND SCIENCE UNIVERSITY, Special Revenue Bonds, Series 2004A and 2004B (OSHU Medical Group Project)	OSHU Medical Group	\$117,854.90
5/20/2004	MAINE STATE HOUSING AUTHORITY General Draw Down Bonds Series 2004-A (Non-AMT) and Series 2004-B (AMT)	Maine State Housing Authority	\$510,636.49
5/26/2004	MASSACHUSETTS BAY TRANSIT AUTH Assessment Bonds 2004 Series A	Massachusetts Bay Transit Authority	\$412,813.85
5/28/2004	CITY OF RIVERSIDE, CALIFORNIA, Electric Revenue Bonds , Issue of 2004A and Issue of 2004B	City of Riverside, California	\$112,340.03
6/7/2004	DENVER URBAN RENEWAL AUTHORITY, Stapleton Senior Subordinate Tax Increment Revenue Bonds, Series 2004B-1	Denver Urban Renewal Authority	\$204,254.59

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6/17/2004	CALIFORNIA COMMUNITY COLLEGE FINANCING AUTHORITY 2004 Tax and Revenue Anticipation Bonds		\$192,704.00
6/23/2004	IOWA FINANCE AUTHORITY Single Family 2004 Series C,D	Iowa Finance Authority	\$52,084.92
6/24/2004	CLARKSVILLE PUBLIC BUILDING AUTHORITY Adjustable Rate Pooled Financing, 2004 Series Rev Bds	The Public Building Authority of the City of Clarksville, Tennessee	\$153,190.95
6/24/2004	MONTGOMERY COUNTY, TN PUBLIC BUILDING AUTHORITY Adjustable Rate Pooled Financing, 2004 Series Rev Bonds	The Public Building Authority of the County of Montgomery, Tennessee	\$204,254.59
7/13/2004	WASHINGTON STATE HOUSING FINANCE COMMISSION, Single-Family Program Bonds, 2004 Series 3	Washington State Housing Finance Commission	\$34,212.64
7/15/2004	CRHMFA HOMEBUYERS FUND, \$400,000,000 Maximum Principal Amount Single Family Mortgage Revenue Refunding Bonds Draw Donw Series 2004	CRHMFA Homebuyers Fund (f/k/a California Rural Home Mortgage Finance Authority)	\$408,509.19
7/27/2004	DAKOTA COUNTY COMMUNITY DEVELOPMENT AGENCY, Single Family Mortgage Revenue Refunding Bonds, Series 2003	Dakota County Community Development Agency	\$35,744.55
8/19/2004	SOUTH COAST LOCAL EDUCATION AGENCIES Pooled Tax and Revenue Anticipation Note Progam, Note Participations 2004A	Orange County Department of Education and Program Sponsor for the South coast Local Education Agencies Pooled Tax and Revenue Anticipation Note Program	\$60,765.74
9/20/2004	SAN DIEGO CO WATER AUTHORITY Water Revenue COP Series 2004A	San Diego County Water Authority	\$434,041.01
9/24/2004	NEW JERSEY HOUSING & MORTGAGE FINANCE AGENCY Single Family Housing Rev Bonds 2004 Series J,K	New Jersey Housing & Mortgage Finance Agency	\$92,185.20

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9/28/2004	MONTANA BOARD OF HOUSING Single Family Program Bonds 2004 Series C	Montana Board of Housing	\$55,761.50
		<b>Total</b>	<b>\$24,901,762.00</b>