

THIRD SPACE

ACCOUNTANTS

Financial review to support your business growth!

#	PROFIT & IMPROVEMENT CHECKLIST FOR BUSINESS OWNERS	✓	✗
1	Do you know what your minimum viable sales or breakeven point is?		
2	Do you know how much it costs to run your business? 💰		
3	Do you have funds set aside to cover Tax/GST/PAYG/Superannuation each month? 💰💰💰		
4	Do you have different bank accounts to manage your cashflow?		
5	Has your business structure been reviewed in the last year to ensure it still meets your needs?		
6	Is your business structure optimised for tax efficiency?		
7	Do you regularly review your pricing strategy to ensure profitability? 🔍		
8	Do you track key financial metrics such as gross profit and net profit margins?		
9	Do you review your profit & loss and balance sheet reports monthly?		
10	Do you maintain accurate and up-to-date bookkeeping records? 📄		
11	Are your tax lodgements up to date?		
12	Do you use financial data to make strategic business decisions? 😞		
13	In the last year have you made significant tax savings by planning it out in advance with your accountant?		

What's your score?

- 10-13** Outstanding! Your financial practices are on fire and contributing significantly to your success. 🌟
- 6-9** Good job! You're doing well, but there's room for improvement in some areas - let's chat about getting these sorted for you. ✅
- 0-5** There are critical areas that need immediate attention to boost your financial health, profits, and peace of mind. But don't panic, that's why we're here!



Book a free 15 minute discovery call to explore the options for your business and chat about the ways we can help.

www.thirdspacehq.com